



# Week Ahead

## US earnings season takes centre stage

### *A busy week on the local front*

#### Companies to watch this week

##### South Africa

<b>FBR</b>	Famous Brands Ltd
<b>DLT</b>	Delta Property Fund Ltd
<b>ESR</b>	Esor Ltd
<b>MIX</b>	MiX Telematics Ltd
<b>AFT</b>	Afrimat Ltd
<b>MMG</b>	MICROmega Holdings Ltd

##### Offshore

<b>AGN US</b>	Allergan PLC
<b>GE US</b>	General Electric Co
<b>PFE US</b>	Pfizer Inc
<b>BHGE US</b>	Baker Hughes a GE Co
<b>KO US</b>	Coca-Cola Co/The
<b>FB US</b>	Facebook Inc
<b>AAPL US</b>	Apple Inc
<b>LHA GR</b>	Deutsche Lufthansa AG
<b>VOW GR</b>	Volkswagen AG
<b>BP/ LN</b>	BP PLC
<b>FCAU US</b>	Fiat Chrysler Automobiles NV
<b>GSK LN</b>	GlaxoSmithKline PLC
<b>CSGN SW</b>	Credit Suisse Group AG
<b>2318 HK</b>	Ping An Insurance Group Co of China Ltd
<b>6752 JP</b>	Panasonic Corp
<b>MQG AU</b>	Macquarie Group Ltd
<b>7202 JP</b>	Isuzu Motors Ltd

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Some of the local earnings releases to take note of this week include:

- **Shoprite (1Q19 Operational Update):** For the full year, group turnover was up 3.1% with SA Supermarkets revenue up 5.7% while non-SA Supermarkets declined 7.0%. The SA Supermarkets number disappointed relative to the sector and expectations. The decline in non-SA was due to the normalisation of the performance of the Angolan Supermarkets operation following 65% compound growth over the past two years. Per management, sales in the non-SA business is expected to remain under pressure as currency weakness and foreign exchange shortages are expected to persist.
- **Famous Brands (Interim Results):** In a recent trading statement, management guided for HEPS to increase by between 3% and 14%, largely due to an improved performance within SA, rest of Africa and the Middle East divisions. Gourmet Burger Kitchen (GBK) recorded an operating loss of £2.6 million (FY17: £872 000) and the group has taken the decision to record an impairment of R874 million related to this operation.
- **Premier Fishing and Brands (Full-Year Results):** HEPS are expected to decline by between 5% and 12.6% (to between 30.23 and 32.85 cents per share), a significant miss relative to the group's HEPS forecast of 46 cents at listing. The decrease in HEPS was mainly due to the increase in the weighted average number of shares, which rose by ~29% y/y. These results also excluded R36.1 million of additional net profit from the acquisition of Talhado due to an IFRS technicality.
- **Impala Platinum (1Q19 Quarterly Update):** The group guided for FY19 refined platinum production to be between 1.5 and 1.6 Moz., while operating costs (excluding retrenchment costs) are forecast to be between R23 900 and R24 800 per platinum oz. Capex is planned at between R4.1 billion and R4.1 billion for the full year.
- **Sibanye Stillwater (3Q18 Operational Update):** At the half year, full-year gold production for the SA operation was revised to between 1.17 million and 1.21 million oz. with all-in sustaining cost anticipated to be between R515 000/kg and R530 000/kg. SA PGM production is likely to be at the upper end of guidance of between 1.1 and 1.15 Moz., with AISC towards the bottom end of guidance, of between R10 750 and R11 250/oz. (i.e. \$825 and \$860/oz.). Attributable production from the US was maintained between 580 000 and 610 000 oz. with AISC expected to range between \$640 and \$680/oz.
- **ArcelorMittal SA (3Q18 Operational Update):** Domestic steel demand and exports in 2H18 are expected to remain stable apart from a seasonal slowdown in December. Sales prices are expected to remain stable, with the volatility in the rand/US dollar exchange rate continuing to have an impact on the group's results.
- From a local corporate actions perspective, Tuesday marks the last day to trade in **Barlworld (preference shares)**, **Equites Property REIT** and **PSG Konsult** to receive their most recent distributions. These counters will trade ex-dividend on Wednesday. **Imperial Holdings** and **Grand Parade Investments** will host GMs next week, while **AVI**, **Murray & Roberts** and **Pembury Lifestyle Group** will host AGMs.

# Week Ahead

Investors can look forward to another busy week in the US with ~135 S&P 500 companies set to release results. The tech sector will likely be in the spotlight as iPhone producer Apple, social media giant Facebook, and global commerce leader eBay, all prepare to release quarterly numbers. Bloomberg is guiding for positive earnings growth from all three companies. According to Markets Insider, Megacap FAANG stocks have been under significant pressure recently with Facebook, Apple, Amazon, Netflix, and Google losing ~\$604.3 billion since their recent peak. Concerns regarding slower global growth, higher interest rates and generally weak outlook statements from key counters have led to a harsh sell-off in major global markets. In terms of losses, Facebook has been hit the hardest among the FAANG group. The company's shares have fallen around 30% since peaking in July, wiping out \$188 billion of its market capitalisation. The decline was driven by data-privacy concerns and a fall in users, resulting in lower growth estimates. The food and beverage industry will also be relatively busy next week with results due from Coca-Cola, Yum! Brands, Kellogg's, Kraft Heinz and Starbucks. Other releases to watch include General Electric, Mastercard, Pfizer, Under Armour, Estée Lauder, General Motors, Berkshire Hathaway, ExxonMobil and Chevron.

According to Factset, 17% of the companies in the S&P 500 have reported earnings so far, with 80% reporting earnings above the mean estimate and 64% reporting sales above the overall expected average. So far, for 3Q18, the blended earnings growth rate for the S&P 500 is 19.5%, which will likely be the third-highest earnings growth rate since 1Q11 (19.5%).

Car producers are likely to generate a significant amount of news flow across Europe (Volkswagen and Fiat Chrysler Automobiles) and the Asia-pacific region (Honda Motor, Mazda Motor, Suzuki Motor and Isuzu Motors), as several popular brands are expected to release results. Based on research from Statista, global vehicle sales are expected to come in at 81.5 million units for 2018, an increase of 3.1% compared to 2017. Along with a recovering automotive industry in the UK, Germany, Sweden, Poland and other European Union member states, it is forecast that higher demand for cars from clients in Asia and North America will successfully offset declining vehicle sales volumes in Russia and Brazil. It is also forecast that automobile manufacturers will sell over 81 million vehicles by the end of 2018, up from an average of less than 55 million units in the years between 2000 and 2014. Vehicle producers will likely focus on tapping into the growing affluence of Asian markets, where passenger vehicle sales have doubled over the past seven years. Between 2008 and 2016, car sales were on the rise in Indonesia and India while in China, vehicle sales have quadrupled to 28.9 million vehicles in 2017. Additional results out of the Euro region to take note of include HSBC, Credit Suisse, BP, Royal Dutch Shell and GlaxoSmithKline.

## Company Events Calendar

### South Africa

Date	Ticker	Company Name	Event Description	Estimate ZAc
2018/10/29	SNV SJ	Santova Ltd	1H19 Earnings	-
2018/10/29	SHP SJ	Shoprite Holdings Ltd	1Q19 Sales and Revenue - Operational Update	-
2018/10/29	ENX SJ	enX Group Ltd	FY18 Earnings	-
2018/10/29	FBR SJ	Famous Brands Ltd	1H19 Earnings	-
2018/10/29	GAI SJ	GAIA Infrastructure Capital Ltd	1H19 Earnings	-
2018/10/29	SIPBEE SJ	Sasol Inzalo Public Ltd	FY18 Earnings	-
2018/10/30	1007Z SJ	Transnet SOC Ltd	1H19 Earnings	-
2018/10/30	MNK SJ	Montauk Holdings Ltd	1H19 Earnings	-
2018/10/30	REN SJ	Regergen Ltd	1H19 Earnings	-
2018/10/30	DLT SJ	Delta Property Fund Ltd	1H19 Earnings	-
2018/10/30	ACS SJ	Acsion Ltd	1H19 Earnings	-
2018/10/30	4114211Z SJ	Edcon Holdings Ltd	FY18 Earnings	-
2018/10/30	CRD SJ	Central Rand Gold Ltd	FY17 Earnings	-
2018/10/30	0787499D SJ	Shisa Investments Ltd	FY18 Earnings	-
2018/10/30	PFB SJ	Premier Fishing and Brands Ltd	FY18 Earnings	-
2018/10/31	IMP SJ	Impala Platinum Holdings Ltd	Q1 2019 Sales and Revenue - Trading Statement	-
2018/10/31	HUL SJ	Hulisani Ltd	1H19 Earnings	-
2018/10/31	CTK SJ	Cartrack Holdings Ltd	1H19 Earnings	-
2018/10/31	1044Z SJ	FirstRand Bank Ltd	FY18 Earnings	-
2018/10/31	INQO PZ	Inqo Investments Pty Ltd	1H19 Earnings	-

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Date	Ticker	Company Name	Event Description	Estimate ZAc
2018/11/01	0794718D SJ	Ivuzi Investments Ltd	FY18 Earnings	-
2018/11/01	ACL SJ	ArcelorMittal South Africa Ltd	3Q18 Sales and Revenue - Production Report	-
2018/11/01	SGL SJ	Sibanye Gold Ltd	3Q18 Sales and Revenue - Operational Update	-
2018/11/01	ESR SJ	Esor Ltd	1H19 Earnings	-
2018/11/01	MIX SJ	MIX Telematics Ltd	1H19 Earnings	-
2018/11/01	AFT SJ	Afrimat Ltd	1H19 Earnings	-
2018/11/01	SGL SJ	Sibanye Gold Ltd	3Q18 Sales and Revenue	-
2018/11/02	ISA SJ	ISA Holdings Ltd	1H19 Earnings	-
2018/11/02	MMG SJ	MICROmega Holdings Ltd	1H19 Earnings	-

## SSA

Date	Ticker	Company Name	Event Description	Estimate LC
2018/10/29	NESTLE NL	Nestle Nigeria PLC	3Q18 Earnings	-
2018/10/29	TOURIST NL	Tourist Co of Nigeria PLC	1Q19 Earnings	-
2018/10/29	UNIONDIC NL	Union Dicon Salt PLC	3Q18 Earnings	-
2018/10/29	STACO NL	STACO Insurance Plc	3Q18 Earnings	-
2018/10/30	EQBNK KN	Equity Group Holdings Ltd/Keny	3Q18 Earnings	4.41
2018/10/30	KPLL KN	Kenya Power & Lighting Ltd	FY18 Earnings	-
2018/10/30	NAP BG	New African Properties Ltd	FY18 Earnings	-
2018/10/30	G4S BG	G4S Security Services Botswana	1H18 Earnings	-
2018/10/30	BETAGLAS NL	Beta Glass PLC	3Q18 Earnings	-
2018/10/30	PRESTIGE NL	Prestige Assurance Co PLC	3Q18 Earnings	-
2018/10/30	DIAMONDB NL	Diamond Bank PLC	3Q18 Earnings	-
2018/10/30	NIGERINS NL	Niger Insurance PLC	3Q18 Earnings	-
2018/10/30	CAPOIL NL	Capital Oil PLC	3Q18 Earnings	-
2018/10/30	AIICO NL	AIICO Insurance PLC	3Q18 Earnings	-
2018/10/30	ETERNA NL	Eterna PLC	3Q18 Earnings	-
2018/10/30	AIRSERVI NL	Newrest Asl Nigeria Plc	3Q18 Earnings	-
2018/10/30	FIRSTALU NL	First Aluminium Nigeria PLC	3Q18 Earnings	-
2018/10/30	7UP NL	7 UP Bottling Co PLC	2Q19 Earnings	-
2018/10/30	STDINSUR NL	Standard Alliance Insurance PL	3Q18 Earnings	-
2018/10/30	ARBICO NL	Arbico PLC	3Q18 Earnings	-
2018/10/30	ETRAN NL	E-Tranzact International PLC	3Q18 Earnings	-
2018/10/30	NNFM NL	Northern Nigeria Flour Mills P	2Q19 Earnings	-
2018/10/30	HONYFLOU NL	Honeywell Flour Mill PLC	2Q19 Earnings	-
2018/10/30	REGALINS NL	Regency Alliance Insurance Co	3Q18 Earnings	-
2018/10/30	INTERLIN NL	Interlinked Technologies PLC	1Q19 Earnings	-
2018/10/30	FLOURMIL NL	Flour Mills of Nigeria PLC	2Q19 Earnings	-
2018/10/30	CHAMS NL	Chams PLC	3Q18 Earnings	-
2018/10/30	AGLEVENT NL	AG Leventis & Co PLC	3Q18 Earnings	-
2018/10/30	UPL NL	University Press PLC	2Q19 Earnings	-
2018/10/30	CORNERST NL	Cornerstone Insurance PLC	3Q18 Earnings	-
2018/10/30	DAAR NL	DAAR Communication PLC	3Q18 Earnings	-

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Date	Ticker	Company Name	Event Description	Estimate LC
2018/10/30	CAPHOTEL NL	Capital Hotel PLC	3Q18 Earnings	-
2018/10/30	NASCON NL	NASCON Allied Industries PLC	3Q18 Earnings	-
2018/10/30	BOPP GN	Benso Oil Palm Plantation Ltd	3Q18 Earnings	-
2018/10/30	SCB GN	Standard Chartered Bank Ghana	3Q18 Earnings	-
2018/10/30	SEPL LN	SEPLAT Petroleum Development C	3Q18 Earnings	-
2018/10/31	DNKN KN	Olympia Capital Holdings Ltd	1H19 Earnings	-
2018/10/31	FURN BG	Furniture Mart	FY18 Earnings	-
2018/10/31	TURNSTAR BG	Turnstar Holdings Ltd	1H19 Earnings	-
2018/10/31	MEDVIEWA NL	Medview Airlines Plc	3Q18 Earnings	-
2018/10/31	STUDPRES NL	Studio Press Nigeria PLC	3Q18 Earnings	-
2018/10/31	CWG NL	Computer Warehouse Group Plc	3Q18 Earnings	-
2018/10/31	PHARMDEK NL	Pharma-Deko PLC	3Q18 Earnings	-
2018/10/31	AFRINSUR NL	African Alliance Insurance PLC	3Q18 Earnings	-
2018/10/31	LINKASSU NL	Linkage Assurance PLC	3Q18 Earnings	-
2018/10/31	HONYFLOU NL	Honeywell Flour Mill PLC	1Q19 Earnings	-
2018/10/31	ABCTRANS NL	Associated Bus Co PLC	3Q18 Earnings	-
2018/10/31	FTNCOCOA NL	FTN Cocoa Processors PLC	3Q18 Earnings	-
2018/10/31	OANDO NL	Oando PLC	3Q18 Earnings	-
2018/10/31	MBENEFIT NL	Mutual Benefits Assurance PLC	3Q18 Earnings	-
2018/10/31	CHAMPION NL	Champion Breweries PLC	3Q18 Earnings	-
2018/10/31	BERGER NL	Berger Paints Nigeria PLC	3Q18 Earnings	-
2018/10/31	EKOCORP NL	Ekocorp PLC	3Q18 Earnings	-
2018/10/31	TANTALIZ NL	Tantalizers PLC	3Q18 Earnings	-
2018/10/31	EKOCORP NL	Ekocorp PLC	FY17 Earnings	-
2018/10/31	FIDSON NL	Fidson Healthcare PLC	3Q18 Earnings	-
2018/10/31	LEARNAFR NL	Learn Africa Plc	3Q18 Earnings	-
2018/10/31	OMOMORBN NL	Omoluabi Mortgage Bank PLC	3Q18 Earnings	-
2018/10/31	NEM NL	NEM Insurance PLC	3Q18 Earnings	-
2018/10/31	SWL GN	Sam - Woode Ltd	3Q18 Earnings	-
2018/10/31	MMH GN	Meridian-Marshalls Holdings Co	FY18 Earnings	-
2018/11/01	SCOA NL	SCOA Nigeria PLC	3Q18 Earnings	-
2018/11/01	PRESCO NL	Presco PLC	3Q18 Earnings	-
2018/11/01	UNIONDAC NL	Union Diagnostic & Clinical Se	3Q18 Earnings	-
2018/11/01	EKOCORP NL	Ekocorp PLC	2Q18 Earnings	-
2018/11/01	TRANSOL GN	Transactions Solutions Ghana L	3Q18 Earnings	-
2018/11/01	ADB GN	Agricultural Development Bank	3Q18 Earnings	-
2018/11/02	844074Z NW	Ohlthaver & List Group of Cos	FY18 Earnings	-
2018/11/02	SAFCOM KN	Safaricom PLC	1H19 Earnings	-
2018/11/02	AFROMEDI NL	Afromedia Nigeria Ltd	FY18 Earnings	-
2018/11/02	MAC GN	Mega African Capital Ltd	3Q18 Earnings	-
2018/11/02	MLC GN	Mechanical Lloyd Co Plc	3Q18 Earnings	-

## United States

Date	Ticker	Company Name	Event Description	Estimate LC
2018/10/29	ESS US	Essex Property Trust Inc	3Q18 Earnings	3.143
2018/10/29	AMG US	Affiliated Managers Group Inc	3Q18 Earnings	3.422

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Date	Ticker	Company Name	Event Description	Estimate LC
2018/10/29	ARE US	Alexandria Real Estate Equitie	3Q18 Earnings	1.661
2018/10/29	UDR US	UDR Inc	3Q18 Earnings	0.488
2018/10/29	AVB US	AvalonBay Communities Inc	3Q18 Earnings	2.255
2018/10/29	VNO US	Vornado Realty Trust	3Q18 Earnings	0.975
2018/10/29	AKAM US	Akamai Technologies Inc	3Q18 Earnings	0.833
2018/10/29	MDLZ US	Mondelez International Inc	3Q18 Earnings	0.604
2018/10/29	KLAC US	KLA-Tencor Corp	1Q19 Earnings	2.212
2018/10/30	CA US	CA Inc	2Q19 Earnings	0.70
2018/10/30	WCG US	WellCare Health Plans Inc	3Q18 Earnings	3.098
2018/10/30	FIS US	Fidelity National Information	3Q18 Earnings	1.305
2018/10/30	IPGP US	IPG Photonics Corp	3Q18 Earnings	1.829
2018/10/30	AGN US	Allergan PLC	3Q18 Earnings	4.041
2018/10/30	GE US	General Electric Co	3Q18 Earnings	0.20
2018/10/30	WELL US	Welltower Inc	3Q18 Earnings	1.021
2018/10/30	GPN US	Global Payments Inc	3Q18 Earnings	1.396
2018/10/30	CTSH US	Cognizant Technology Solutions	3Q18 Earnings	1.133
2018/10/30	LYB US	LyondellBasell Industries NV	3Q18 Earnings	2.674
2018/10/30	AOS US	AO Smith Corp	3Q18 Earnings	0.635
2018/10/30	VMC US	Vulcan Materials Co	3Q18 Earnings	1.367
2018/10/30	ETN US	Eaton Corp PLC	3Q18 Earnings	1.432
2018/10/30	MA US	Mastercard Inc	3Q18 Earnings	1.682
2018/10/30	TPR US	Tapestry Inc	1Q19 Earnings	0.448
2018/10/30	AET US	Aetna Inc	3Q18 Earnings	2.829
2018/10/30	PFE US	Pfizer Inc	3Q18 Earnings	0.746
2018/10/30	BHGE US	Baker Hughes a GE Co	3Q18 Earnings	0.203
2018/10/30	KO US	Coca-Cola Co/The	3Q18 Earnings	0.55
2018/10/30	XYL US	Xylem Inc/NY	3Q18 Earnings	0.769
2018/10/30	UAA US	Under Armour Inc	3Q18 Earnings	0.125
2018/10/30	AMT US	American Tower Corp	3Q18 Earnings	1.683
2018/10/30	INCY US	Incyte Corp	3Q18 Earnings	0.175
2018/10/30	MAS US	Masco Corp	3Q18 Earnings	0.697
2018/10/30	FLIR US	FLIR Systems Inc	3Q18 Earnings	0.563
2018/10/30	CMI US	Cummins Inc	3Q18 Earnings	3.763
2018/10/30	PEG US	Public Service Enterprise Grou	3Q18 Earnings	0.912
2018/10/30	HCA US	HCA Healthcare Inc	3Q18 Earnings	1.893
2018/10/30	ARNC US	Arconic Inc	3Q18 Earnings	0.30
2018/10/30	ECL US	Ecolab Inc	3Q18 Earnings	1.531
2018/10/30	CXO US	Concho Resources Inc	3Q18 Earnings	1.043
2018/10/30	MGM US	MGM Resorts International	3Q18 Earnings	0.193
2018/10/30	CHRW US	CH Robinson Worldwide Inc	3Q18 Earnings	1.173
2018/10/30	EXR US	Extra Space Storage Inc	3Q18 Earnings	1.193
2018/10/30	VRSK US	Verisk Analytics Inc	3Q18 Earnings	1.069
2018/10/30	OKE US	ONEOK Inc	3Q18 Earnings	0.709
2018/10/30	BXP US	Boston Properties Inc	3Q18 Earnings	1.63
2018/10/30	FLT US	FleetCor Technologies Inc	3Q18 Earnings	2.669
2018/10/30	EIX US	Edison International	3Q18 Earnings	1.31
2018/10/30	PSA US	Public Storage	3Q18 Earnings	2.657

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Date	Ticker	Company Name	Event Description	Estimate LC
2018/10/30	AMGN US	Amgen Inc	3Q18 Earnings	3.449
2018/10/30	EA US	Electronic Arts Inc	2Q19 Earnings	0.576
2018/10/30	FB US	Facebook Inc	3Q18 Earnings	1.473
2018/10/30	APC US	Anadarko Petroleum Corp	3Q18 Earnings	0.856
2018/10/30	EBAY US	eBay Inc	3Q18 Earnings	0.552
2018/10/31	ADP US	Automatic Data Processing Inc	1Q19 Earnings	1.113
2018/10/31	HCP US	HCP Inc	3Q18 Earnings	0.416
2018/10/31	HFC US	HollyFrontier Corp	3Q18 Earnings	1.657
2018/10/31	ANTM US	Anthem Inc	3Q18 Earnings	3.701
2018/10/31	CLX US	Clorox Co/The	1Q19 Earnings	1.581
2018/10/31	HES US	Hess Corp	3Q18 Earnings	0.007
2018/10/31	WEC US	WEC Energy Group Inc	3Q18 Earnings	0.709
2018/10/31	ETR US	Entergy Corp	3Q18 Earnings	2.998
2018/10/31	EL US	Estee Lauder Cos Inc/The	1Q19 Earnings	1.224
2018/10/31	TAP US	Molson Coors Brewing Co	3Q18 Earnings	1.594
2018/10/31	YUM US	Yum! Brands Inc	3Q18 Earnings	0.846
2018/10/31	BAX US	Baxter International Inc	3Q18 Earnings	0.739
2018/10/31	ICE US	Intercontinental Exchange Inc	3Q18 Earnings	0.80
2018/10/31	GM US	General Motors Co	3Q18 Earnings	1.25
2018/10/31	AEE US	Ameren Corp	3Q18 Earnings	1.311
2018/10/31	K US	Kellogg Co	3Q18 Earnings	1.064
2018/10/31	FRT US	Federal Realty Investment Trus	3Q18 Earnings	1.549
2018/10/31	O US	Realty Income Corp	3Q18 Earnings	0.794
2018/10/31	PKI US	PerkinElmer Inc	3Q18 Earnings	0.924
2018/10/31	FISV US	Fiserv Inc	3Q18 Earnings	0.767
2018/10/31	MAC US	Macerich Co/The	3Q18 Earnings	0.994
2018/10/31	NFX US	Newfield Exploration Co	3Q18 Earnings	0.864
2018/10/31	APA US	Apache Corp	3Q18 Earnings	0.47
2018/10/31	WMB US	Williams Cos Inc/The	3Q18 Earnings	0.209
2018/10/31	AWK US	American Water Works Co Inc	3Q18 Earnings	1.168
2018/10/31	ESRX US	Express Scripts Holding Co	3Q18 Earnings	2.424
2018/10/31	QRVO US	Qorvo Inc	2Q19 Earnings	1.618
2018/10/31	CF US	CF Industries Holdings Inc	3Q18 Earnings	0.146
2018/10/31	AIG US	American International Group I	3Q18 Earnings	0.066
2018/10/31	MAA US	Mid-America Apartment Communit	3Q18 Earnings	1.508
2018/11/01	PWR US	Quanta Services Inc	3Q18 Earnings	0.961
2018/11/01	EXC US	Exelon Corp	3Q18 Earnings	0.872
2018/11/01	CHD US	Church & Dwight Co Inc	3Q18 Earnings	0.541
2018/11/01	ZTS US	Zoetis Inc	3Q18 Earnings	0.769
2018/11/01	DISH US	DISH Network Corp	3Q18 Earnings	0.662
2018/11/01	FTNT US	Fortinet Inc	3Q18 Earnings	0.424
2018/11/01	ALL US	Allstate Corp/The	3Q18 Earnings	2.214
2018/11/01	EQIX US	Equinix Inc	3Q18 Earnings	3.874
2018/11/01	ABMD US	ABIOMED Inc	2Q19 Earnings	0.752
2018/11/01	NBL US	Noble Energy Inc	3Q18 Earnings	0.182
2018/11/01	NI US	NiSource Inc	3Q18 Earnings	0.06
2018/11/01	IT US	Gartner Inc	3Q18 Earnings	0.618

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2018/11/01	MSCI US	MSCI Inc	3Q18 Earnings	1.293
2018/11/01	D US	Dominion Energy Inc	3Q18 Earnings	1.13
2018/11/01	MPC US	Marathon Petroleum Corp	3Q18 Earnings	1.711
2018/11/01	DWDP US	DowDuPont Inc	3Q18 Earnings	0.72
2018/11/01	IDXX US	IDEXX Laboratories Inc	3Q18 Earnings	0.971
2018/11/01	HBI US	Hanesbrands Inc	3Q18 Earnings	0.55
2018/11/01	BLL US	Ball Corp	3Q18 Earnings	0.591
2018/11/01	CI US	Cigna Corp	3Q18 Earnings	3.44
2018/11/01	CBRE US	CBRE Group Inc	3Q18 Earnings	0.751
2018/11/01	AME US	AMETEK Inc	3Q18 Earnings	0.782
2018/11/01	SEE US	Sealed Air Corp	3Q18 Earnings	0.612
2018/11/01	PH US	Parker-Hannifin Corp	1Q19 Earnings	2.526
2018/11/01	SHP LN	Shire PLC	3Q18 Earnings	1.185
2018/11/01	PPL US	PPL Corp	3Q18 Earnings	0.559
2018/11/01	AIV US	Apartment Investment & Managem	3Q18 Earnings	0.611
2018/11/01	HST US	Host Hotels & Resorts Inc	3Q18 Earnings	0.351
2018/11/01	LNC US	Lincoln National Corp	3Q18 Earnings	2.17
2018/11/01	CBS US	CBS Corp	3Q18 Earnings	1.221
2018/11/01	KHC US	Kraft Heinz Co/The	3Q18 Earnings	0.814
2018/11/01	MET US	MetLife Inc	3Q18 Earnings	1.263
2018/11/01	ANET US	Arista Networks Inc	3Q18 Earnings	1.833
2018/11/01	WU US	Western Union Co/The	3Q18 Earnings	0.477
2018/11/01	SBUX US	Starbucks Corp	4Q18 Earnings	0.601
2018/11/01	MSI US	Motorola Solutions Inc	3Q18 Earnings	1.725
2018/11/01	ED US	Consolidated Edison Inc	3Q18 Earnings	1.475
2018/11/01	SYMC US	Symantec Corp	2Q19 Earnings	0.328
2018/11/01	SRCL US	Stericycle Inc	3Q18 Earnings	1.013
2018/11/01	EOG US	EOG Resources Inc	3Q18 Earnings	1.53
2018/11/01	FLR US	Fluor Corp	3Q18 Earnings	0.645
2018/11/01	ES US	Eversource Energy	3Q18 Earnings	0.899
2018/11/01	AAPL US	Apple Inc	4Q18 Earnings	2.771
2018/11/02	BRK/A US	Berkshire Hathaway Inc	3Q18 Earnings	3 782.74
2018/11/02	ABBV US	AbbVie Inc	3Q18 Earnings	2.017
2018/11/02	CBOE US	Cboe Global Markets Inc	3Q18 Earnings	1.017
2018/11/02	STX US	Seagate Technology PLC	1Q19 Earnings	1.559
2018/11/02	NWL US	Newell Brands Inc	3Q18 Earnings	0.646
2018/11/02	DUK US	Duke Energy Corp	3Q18 Earnings	1.519
2018/11/02	XOM US	Exxon Mobil Corp	3Q18 Earnings	1.216
2018/11/02	CVX US	Chevron Corp	3Q18 Earnings	2.087

## Europe

Date	Ticker	Company Name	Event Description	Estimate LC
2018/10/29	HSBA LN	HSBC Holdings PLC	3Q18 Earnings	0.19
2018/10/29	BKIA SM	Bankia SA	3Q18 Earnings	0.075
2018/10/29	G1A GR	GEA Group AG	3Q18 Earnings	0.453
2018/10/29	ESSITYA SS	Essity AB	3Q18 Earnings	2.961

# Week Ahead

## Europe

Date	Ticker	Company Name	Event Description	Estimate LC
2018/10/29	GALP PL	Galp Energia SGPS SA	3Q18 Earnings	0.246
2018/10/29	BION SW	BB Biotech AG	3Q18 Earnings	-
2018/10/29	DB1 GR	Deutsche Boerse AG	3Q18 Earnings	1.275
2018/10/29	RE US	Everest Re Group Ltd	3Q18 Earnings	2.725
2018/10/29	QGEN US	QIAGEN NV	3Q18 Earnings	0.332
2018/10/30	JYSK DC	Jyske Bank A/S	3Q18 Earnings	7.024
2018/10/30	GLJ GR	GRENKE AG	3Q18 Earnings	0.72
2018/10/30	UBI FP	Ubisoft Entertainment SA	1H19 Earnings	0.865
2018/10/30	FPE GR	FUCHS PETROLUB SE	3Q18 Earnings	0.477
2018/10/30	BNP FP	BNP Paribas SA	3Q18 Earnings	1.557
2018/10/30	O2D GR	Telefonica Deutschland Holding	3Q18 Earnings	0.005
2018/10/30	SEV FP	Suez	3Q18 Earnings	0.17
2018/10/30	TEG GR	TAG Immobilien AG	3Q18 Earnings	
2018/10/30	REC IM	Recordati SpA	3Q18 Earnings	0.37
2018/10/30	BBVA SM	Banco Bilbao Vizcaya Argentari	3Q18 Earnings	0.177
2018/10/30	FRE GR	Fresenius SE & Co KGaA	3Q18 Earnings	0.795
2018/10/30	GEBN SW	Geberit AG	3Q18 Earnings	2.75
2018/10/30	UCB BB	UCB SA	3Q18 Earnings	1.40
2018/10/30	NEM GR	Nemetschek SE	3Q18 Earnings	0.458
2018/10/30	LHA GR	Deutsche Lufthansa AG	3Q18 Earnings	-
2018/10/30	VOW GR	Volkswagen AG	3Q18 Earnings	5.20
2018/10/30	SCAB SS	Svenska Cellulosa AB SCA	3Q18 Earnings	1.125
2018/10/30	BP/ LN	BP PLC	3Q18 Earnings	0.139
2018/10/30	FCAU US	Fiat Chrysler Automobiles NV	3Q18 Earnings	0.808
2018/10/30	FER SM	Ferrovial SA	3Q18 Earnings	0.14
2018/10/30	JMT PL	Jeronimo Martins SGPS SA	3Q18 Earnings	0.183
2018/10/31	TRELB SS	Trelleborg AB	3Q18 Earnings	2.833
2018/10/31	PARG SW	Pargesa Holding SA	3Q18 Earnings	-
2018/10/31	GBLB BB	Groupe Bruxelles Lambert SA	3Q18 Earnings	-
2018/10/31	AIR FP	Airbus SE	3Q18 Earnings	1.272
2018/10/31	REE SM	Red Electrica Corp SA	3Q18 Earnings	0.38
2018/10/31	REP SM	Repsol SA	3Q18 Earnings	0.38
2018/10/31	AENA SM	Aena SME SA	3Q18 Earnings	3.76
2018/10/31	SAN SM	Banco Santander SA	3Q18 Earnings	0.12
2018/10/31	BME SM	Bolsas y Mercados Espanoles SH	3Q18 Earnings	0.37
2018/10/31	MHG NO	Marine Harvest ASA	3Q18 Earnings	0.284
2018/10/31	TNET BB	Telenet Group Holding NV	3Q18 Earnings	0.92
2018/10/31	NRE1V FH	Nokian Renkaat OYJ	3Q18 Earnings	0.586
2018/10/31	DSM NA	Koninklijke DSM NV	3Q18 Earnings	1.158
2018/10/31	SPL PW	Santander Bank Polska SA	3Q18 Earnings	-
2018/10/31	OMV AV	OMV AG	3Q18 Earnings	1.297
2018/10/31	CLN SW	Clariant AG	3Q18 Earnings	0.37
2018/10/31	AF FP	Air France-KLM	3Q18 Earnings	2.16
2018/10/31	RXL FP	Rexel SA	3Q18 Earnings	0.265
2018/10/31	SAN FP	Sanofi	3Q18 Earnings	1.69
2018/10/31	TEF SM	Telefonica SA	3Q18 Earnings	0.163
2018/10/31	SOBI SS	Swedish Orphan Biovitrum AB	3Q18 Earnings	2.548



# Week Ahead

## Europe

Date	Ticker	Company Name	Event Description	Estimate LC
2018/10/31	APTV US	Aptiv PLC	3Q18 Earnings	1.199
2018/10/31	GRMN US	Garmin Ltd	3Q18 Earnings	0.768
2018/10/31	TEL US	TE Connectivity Ltd	4Q18 Earnings	1.327
2018/10/31	GSK LN	GlaxoSmithKline PLC	3Q18 Earnings	0.333
2018/10/31	TEN IM	Tenaris SA	3Q18 Earnings	0.193
2018/10/31	NK FP	Imerys SA	3Q18 Earnings	-
2018/10/31	ASM NA	ASM International NV	3Q18 Earnings	0.90
2018/11/01	TGS NO	TGS NOPEC Geophysical Co ASA	3Q18 Earnings	0.32
2018/11/01	MT NA	ArcelorMittal	3Q18 Earnings	1.417
2018/11/01	NOVOB DC	Novo Nordisk A/S	3Q18 Earnings	3.945
2018/11/01	COLOB DC	Coloplast A/S	FY18 Earnings	18.475
2018/11/01	RDSA LN	Royal Dutch Shell PLC	3Q18 Earnings	0.816
2018/11/01	SREN SW	Swiss Re AG	3Q18 Earnings	0.85
2018/11/01	INGA NA	ING Groep NV	3Q18 Earnings	0.348
2018/11/01	CSGN SW	Credit Suisse Group AG	3Q18 Earnings	0.224
2018/11/01	SCMN SW	Swisscom AG	3Q18 Earnings	7.50
2018/11/01	DANSKE DC	Danske Bank A/S	3Q18 Earnings	4.127
2018/11/01	ORSTED DC	Orsted A/S	3Q18 Earnings	0.153
2018/11/01	BT/A LN	BT Group PLC	1H19 Earnings	0.125
2018/11/01	HEXAB SS	Hexagon AB	3Q18 Earnings	0.493
2018/11/01	JHG US	Janus Henderson Group PLC	3Q18 Earnings	0.685
2018/11/01	INDV LN	Indivior PLC	3Q18 Earnings	0.049
2018/11/02	LOOMB SS	Loomis AB	3Q18 Earnings	5.646
2018/11/02	EBS AV	Erste Group Bank AG	3Q18 Earnings	0.898
2018/11/02	WLTW US	Willis Towers Watson PLC	3Q18 Earnings	1.141

## Asia

Date	Ticker	Company Name	Event Description	Estimate LC
2018/10/29	2318 HK	Ping An Insurance Group Co of China Ltd	3Q18 Earnings	1.10
2018/10/29	600837 CH	Haitong Securities Co Ltd	3Q18 Earnings	0.153
2018/10/29	1199 HK	COSCO SHIPPING Ports Ltd	3Q18 Earnings	-
2018/10/29	1211 HK	BYD Co Ltd	3Q18 Earnings	0.40
2018/10/29	688 HK	China Overseas Land & Investme	3Q18 Earnings	-
2018/10/29	2238 HK	Guangzhou Automobile Group Co	3Q18 Earnings	0.32
2018/10/29	2388 HK	BOC Hong Kong Holdings Ltd	3Q18 Earnings	-
2018/10/29	728 HK	China Telecom Corp Ltd	3Q18 Earnings	0.07
2018/10/29	4507 JP	Shionogi & Co Ltd	1H19 Earnings	172.00
2018/10/29	6503 JP	Mitsubishi Electric Corp	1H19 Earnings	51.00
2018/10/29	8601 JP	Daiwa Securities Group Inc	1H19 Earnings	
2018/10/29	6301 JP	Komatsu Ltd	1H19 Earnings	130.00
2018/10/29	6954 JP	FANUC Corp	1H19 Earnings	424.00
2018/10/29	9022 JP	Central Japan Railway Co	1H19 Earnings	-
2018/10/29	9020 JP	East Japan Railway Co	1H19 Earnings	-
2018/10/29	9021 JP	West Japan Railway Co	1H19 Earnings	-
2018/10/29	5214 JP	Nippon Electric Glass Co Ltd	3Q18 Earnings	54.75
2018/10/29	2002 JP	Nisshin Seifun Group Inc	1H19 Earnings	36.67

# Week Ahead

## Asia

Date	Ticker	Company Name	Event Description	Estimate LC
2018/10/29	6471 JP	NSK Ltd	1H19 Earnings	-
2018/10/29	5332 JP	TOTO Ltd	1H19 Earnings	75.61
2018/10/29	6103 JP	OKUMA Corp	1H19 Earnings	-
2018/10/30	288 HK	WH Group Ltd	3Q18 Earnings	-
2018/10/30	3898 HK	Zhuzhou CRRC Times Electric Co	3Q18 Earnings	0.405
2018/10/30	601111 CH	Air China Ltd	3Q18 Earnings	-
2018/10/30	601766 CH	CRRC Corp Ltd	3Q18 Earnings	0.135
2018/10/30	600030 CH	CITIC Securities Co Ltd	3Q18 Earnings	0.255
2018/10/30	601688 CH	Huatai Securities Co Ltd	3Q18 Earnings	0.18
2018/10/30	1800 HK	China Communications Construction	3Q18 Earnings	0.29
2018/10/30	600016 CH	China Minsheng Banking Corp Ltd	3Q18 Earnings	0.25
2018/10/30	1658 HK	Postal Savings Bank of China C	3Q18 Earnings	-
2018/10/30	601398 CH	Industrial & Commercial Bank o	3Q18 Earnings	0.197
2018/10/30	390 HK	China Railway Group Ltd	3Q18 Earnings	0.19
2018/10/30	6881 HK	China Galaxy Securities Co Ltd	3Q18 Earnings	0.05
2018/10/30	1288 HK	Agricultural Bank of China Ltd	3Q18 Earnings	0.14
2018/10/30	600036 CH	China Merchants Bank Co Ltd	3Q18 Earnings	0.733
2018/10/30	3988 HK	Bank of China Ltd	3Q18 Earnings	0.12
2018/10/30	7012 JP	Kawasaki Heavy Industries Ltd	1H19 Earnings	-
2018/10/30	8031 JP	Mitsui & Co Ltd	1H19 Earnings	-
2018/10/30	5703 JP	Nippon Light Metal Holdings Co	1H19 Earnings	-
2018/10/30	5411 JP	JFE Holdings Inc	1H19 Earnings	-
2018/10/30	6857 JP	Advantest Corp	1H19 Earnings	125.5
2018/10/30	7267 JP	Honda Motor Co Ltd	1H19 Earnings	223.283
2018/10/30	7205 JP	Hino Motors Ltd	1H19 Earnings	43.405
2018/10/30	4151 JP	Kyowa Hakko Kirin Co Ltd	3Q18 Earnings	15.62
2018/10/30	6770 JP	Alps Electric Co Ltd	1H19 Earnings	84.22
2018/10/30	6971 JP	Kyocera Corp	1H19 Earnings	196.54
2018/10/30	5201 JP	AGC Inc/Japan	3Q18 Earnings	87
2018/10/30	6758 JP	Sony Corp	1H19 Earnings	259.19
2018/10/30	6724 JP	Seiko Epson Corp	1H19 Earnings	53.20
2018/10/30	5333 JP	NGK Insulators Ltd	1H19 Earnings	-
2018/10/30	4902 JP	Konica Minolta Inc	1H19 Earnings	46.90
2018/10/30	5406 JP	Kobe Steel Ltd	1H19 Earnings	-
2018/10/30	6701 JP	NEC Corp	1H19 Earnings	15.375
2018/10/30	4506 JP	Sumitomo Dainippon Pharma Co Ltd	1H19 Earnings	54.6
2018/10/30	9501 JP	Tokyo Electric Power Co Holdin	1H19 Earnings	-
2018/10/30	9532 JP	Osaka Gas Co Ltd	1H19 Earnings	54
2018/10/30	7735 JP	SCREEN Holdings Co Ltd	1H19 Earnings	325.8
2018/10/30	857 HK	PetroChina Co Ltd	3Q18 Earnings	0.11
2018/10/30	ANZ AU	Australia & New Zealand Banking	FY18 Earnings	2.146
2018/10/31	386 HK	China Petroleum & Chemical Corp	3Q18 Earnings	0.16
2018/10/31	1088 HK	China Shenhua Energy Co Ltd	3Q18 Earnings	0.45
2018/10/31	9107 JP	Kawasaki Kisen Kaisha Ltd	1H19 Earnings	-
2018/10/31	6902 JP	Denso Corp	1H19 Earnings	163.1
2018/10/31	4043 JP	Tokuyama Corp	1H19 Earnings	-
2018/10/31	9101 JP	Nippon Yusen KK	1H19 Earnings	-

# Week Ahead

## Asia

Date	Ticker	Company Name	Event Description	Estimate LC
2018/10/31	4568 JP	Daiichi Sankyo Co Ltd	1H19 Earnings	48.9
2018/10/31	4503 JP	Astellas Pharma Inc	1H19 Earnings	55.2
2018/10/31	9104 JP	Mitsui OSK Lines Ltd	1H19 Earnings	-
2018/10/31	9062 JP	Nippon Express Co Ltd	1H19 Earnings	-
2018/10/31	9007 JP	Odakyu Electric Railway Co Ltd	1H19 Earnings	-
2018/10/31	7011 JP	Mitsubishi Heavy Industries Ltd	1H19 Earnings	-
2018/10/31	9301 JP	Mitsubishi Logistics Corp	1H19 Earnings	-
2018/10/31	2282 JP	NH Foods Ltd	1H19 Earnings	-
2018/10/31	6473 JP	JTEKT Corp	1H19 Earnings	-
2018/10/31	9009 JP	Keisei Electric Railway Co Ltd	1H19 Earnings	-
2018/10/31	9001 JP	Tobu Railway Co Ltd	1H19 Earnings	-
2018/10/31	9531 JP	Tokyo Gas Co Ltd	1H19 Earnings	126.4
2018/10/31	8604 JP	Nomura Holdings Inc	1H19 Earnings	-
2018/10/31	6762 JP	TDK Corp	1H19 Earnings	322.35
2018/10/31	7272 JP	Yamaha Motor Co Ltd	3Q18 Earnings	74.97
2018/10/31	7261 JP	Mazda Motor Corp	1H19 Earnings	64.118
2018/10/31	9766 JP	Konami Holdings Corp	1H19 Earnings	-
2018/10/31	7004 JP	Hitachi Zosen Corp	1H19 Earnings	-
2018/10/31	5803 JP	Fujikura Ltd	1H19 Earnings	-
2018/10/31	6302 JP	Sumitomo Heavy Industries Ltd	1H19 Earnings	-
2018/10/31	9064 JP	Yamato Holdings Co Ltd	1H19 Earnings	-
2018/10/31	4005 JP	Sumitomo Chemical Co Ltd	1H19 Earnings	-
2018/10/31	6703 JP	Oki Electric Industry Co Ltd	1H19 Earnings	-
2018/10/31	2914 JP	Japan Tobacco Inc	3Q18 Earnings	56.45
2018/10/31	9437 JP	NTT DOCOMO Inc	1H19 Earnings	-
2018/10/31	6472 JP	NTN Corp	1H19 Earnings	-
2018/10/31	4502 JP	Takeda Pharmaceutical Co Ltd	1H19 Earnings	131.3
2018/10/31	8035 JP	Tokyo Electron Ltd	1H19 Earnings	761.9
2018/10/31	6752 JP	Panasonic Corp	1H19 Earnings	-
2018/10/31	4689 JP	Yahoo Japan Corp	1H19 Earnings	-
2018/10/31	8015 JP	Toyota Tsusho Corp	1H19 Earnings	-
2018/10/31	6988 JP	Nitto Denko Corp	1H19 Earnings	278.69
2018/10/31	9412 JP	SKY Perfect JSAT Holdings Inc	1H19 Earnings	-
2018/10/31	5901 JP	Toyo Seikan Group Holdings Ltd	1H19 Earnings	-
2018/11/01	NAB AU	National Australia Bank Ltd	FY18 Earnings	2.081
2018/11/01	2801 JP	Kikkoman Corp	1H19 Earnings	73.45
2018/11/01	2768 JP	Sojitz Corp	1H19 Earnings	-
2018/11/01	4523 JP	Eisai Co Ltd	1H19 Earnings	61.8
2018/11/01	3861 JP	Oji Holdings Corp	1H19 Earnings	31.4
2018/11/01	4183 JP	Mitsui Chemicals Inc	1H19 Earnings	-
2018/11/01	4042 JP	Tosoh Corp	1H19 Earnings	-
2018/11/01	8053 JP	Sumitomo Corp	1H19 Earnings	-
2018/11/01	4188 JP	Mitsubishi Chemical Holdings Corp	1H19 Earnings	-
2018/11/01	5802 JP	Sumitomo Electric Industries Ltd	1H19 Earnings	-
2018/11/01	5202 JP	Nippon Sheet Glass Co Ltd	1H19 Earnings	-
2018/11/01	8804 JP	Tokyo Tatemono Co Ltd	3Q18 Earnings	4.99
2018/11/01	7269 JP	Suzuki Motor Corp	1H19 Earnings	303.035

# Week Ahead

## Asia

Date	Ticker	Company Name	Event Description	Estimate LC
2018/11/01	7951 JP	Yamaha Corp	1H19 Earnings	108.88
2018/11/01	4208 JP	Ube Industries Ltd	1H19 Earnings	-
2018/11/01	5801 JP	Furukawa Electric Co Ltd	1H19 Earnings	-
2018/11/01	7013 JP	IHI Corp	1H19 Earnings	-
2018/11/01	9433 JP	KDDI Corp	1H19 Earnings	-
2018/11/01	ORI AU	Orica Ltd	FY18 Earnings	0.857
2018/11/01	CSR AU	CSR Ltd	1H19 Earnings	0.19
2018/11/01	MQG AU	Macquarie Group Ltd	1H19 Earnings	3.813
2018/11/02	992 HK	Lenovo Group Ltd	2Q19 Earnings	0.011
2018/11/02	3407 JP	Asahi Kasei Corp	1H19 Earnings	-
2018/11/02	8001 JP	ITOCHU Corp	1H19 Earnings	-
2018/11/02	8058 JP	Mitsubishi Corp	1H19 Earnings	-
2018/11/02	5413 JP	Nisshin Steel Co Ltd	1H19 Earnings	-
2018/11/02	8002 JP	Marubeni Corp	1H19 Earnings	-
2018/11/02	5401 JP	Nippon Steel & Sumitomo Metal	1H19 Earnings	-
2018/11/02	7202 JP	Isuzu Motors Ltd	1H19 Earnings	74.367
2018/11/02	2501 JP	Sapporo Holdings Ltd	3Q18 Earnings	-
2018/11/02	9613 JP	NTT Data Corp	1H19 Earnings	26.72
2018/11/02	9202 JP	ANA Holdings Inc	1H19 Earnings	-
2018/11/02	2502 JP	Asahi Group Holdings Ltd	3Q18 Earnings	121.575

## SA Dividends

Ticker	Company Name	LDT	Ex Date	Pay Date	Type	Amount
BCF	Bowler Metcalf	2018/10/23	2018/10/24	2018/10/29	Final	ZAc 21.54
COM	Comair Ltd	2018/10/23	2018/10/24	2018/10/29	Final	ZAc 17
BAWP	Barloworld Preference Share	2018/10/30	2018/10/31	2018/11/05	Regular Cash	ZAc 6
DCP	Dis-Chem Pharmacies Ltd	2018/10/30	2018/10/31	2018/11/05	Interim	ZAc 20.69678
EQU	Equites Property Fund Ltd	2018/10/30	2018/10/31	2018/11/05	Interim	ZAc 68.11618
NRL	Newpark REIT LTD	2018/10/30	2018/10/31	2018/11/05	Interim	ZAc 24.94859
KST	PSG Konsult Ltd	2018/10/30	2018/10/31	2018/11/05	Interim	ZAc 7
PHM	Phumelela Gaming & Leisure Ltd	2018/10/30	2018/10/31	2018/11/05	Final	ZAc 62
L2D	Liberty Two Degrees	2018/10/28	2018/10/29	2018/11/14	Final	ZAc 18
PBG	PBT Group Ltd	2018/10/30	2018/10/31		Stock Split	1 for 10

## Other SA Corporate Actions

Date	Ticker	Company Name	Event Description	Detail
2018/10/29	SBV	Sabvest Ltd	Meeting	GM
2018/10/29	SVN	Sabvest Ltd	Meeting	GM
2018/10/29	SHP	Shoprite Holdings Ltd	Meeting	AGM
2018/10/30	CLI	Clientele Ltd	Meeting	AGM
2018/10/30	IPL	Imperial Holdings Ltd	Meeting	AGM
2018/10/30	IPL	Imperial Holdings Ltd	Meeting	GM
2018/10/31	VUN	Vunani Ltd	Offer Opens	Odd-Lot Offer
2018/10/31	GPL	Grand Parade Investments Ltd	Meeting	GM
2018/10/31	TWR	Tower Property Fund Ltd	Meeting	AGM

# Week Ahead

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Date	Ticker	Company Name	Event Description	Detail
2018/11/02	EQU	Equites Property Fund Ltd (REIT)	Market Deadline Date (13H00 SA Tltime)	Option 1 - (Cash Dividend) ; Option 2 (Reinvestment) Reinvestment Price - To be announced; Default - Option 1 (Cash)

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