



Companies to watch this week

South Africa

AMS	Anglo American Platinum Ltd
L2D	Liberty Two Degrees Ltd
KIO	Kumba Iron Ore Ltd
BTI	British American Tobacco PLC
ANH	Anheuser-Busch InBev SA/NV
AFE	AECI Ltd
AGL	Anglo American PLC
ACL	ArcelorMittal South Africa Ltd

International

MMM US	3M Co
ECL US	Ecolab Inc
AAPL US	Apple Inc
SBUX US	Starbucks Corp
GOOGL US	Alphabet Inc
V US	Visa Inc
MSFT US	Microsoft Corp
PFE US	Pfizer Inc
MCD US	McDonald's Corp
FB US	Facebook Inc
MRK US	Merck & Co Inc
CMCSA US	Comcast Corp
6301 JP	Komatsu Ltd
KER FP	Kering SA
NESN SW	Nestlé SA
LLOY LN	Lloyds Banking Group PLC
RDSA LN	Royal Dutch Shell PLC
VOW GR	Volkswagen AG
AZN LN	AstraZeneca PLC
DGE LN	Diageo PLC
7201 JP	Nissan Motor Co Ltd
7261 JP	Mazda Motor Corp

US and European releases in full swing next week

On the local front, several heavyweights are scheduled to release results:

- **Anglo American (Interim Results):** Bloomberg expects headline earnings per share (HEPS) to jump to \$3.83 per share (1H20: \$0.72). From a production perspective the miner delivered a mixed performance in 2Q21 with key misses in the iron ore and coal divisions. However, these were offset by a strong performance at PGMs, copper and diamonds operations.
- **Anglo American Platinum (Interim Results):** Management has guided for HEPS to increase to between 17 300 cents and 17 795 cents (2 627 cents in 1H20). The expected increase in earnings was primarily driven by a 29% increase in the rand basket price and an increase in sales volumes from own production (excluding trading activities).
- **Kumba Iron Ore (Interim Results):** Per management, HEPS are expected to surge by between 171% and 182% y/y. The increase in earnings for the period is largely attributable to higher average realised free-on-board (FOB) export iron ore prices and higher total sales volumes, partially offset by a stronger rand.
- **British American Tobacco (Interim Results):** Consensus expects earnings to contract 3.44% y/y. The volume decline is anticipated to remain around 3% – better than the sector overall. Pricing is expected to have remained robust, but sales mix could challenge volumes as economies reopen with more consumers switching to next-generation products (NGP) and hindering profit in the short term.
- **AECI (Interim Results):** For 1H21, HEPS are expected to surge between 115% and 125% y/y. Although the impact of Covid-19 is still prevalent it was less severe than in 1H20. Restructuring costs relating to AECI Chemicals did not recur and benefits of restructuring were realised in this period. There were also impairments and profits on business disposals in the base (not included in HEPS but impacting EPS).
- **ArcelorMittal South Africa (Interim Results):** The company anticipates HEPS to improve by at least R4.15, from a headline loss per share of R2.39 in 1H20 to HEPS of R1.76 in 1H21.
- **Glencore** is expected to release a 2Q21 production update.

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- **Anheuser-Busch InBev SA/NV (Interim Results):** The international brewer could extend its dramatic volume recovery in 2Q21 as economies reopen post-pandemic, though litres sold may still remain about 2% below 2Q19. Sporadic closings may hold back some outlook exuberance, particularly since South Africa was forced to curtail its reopening. Yet with price mix now trending at or above 3%, the company could comfortably deliver double-digit organic growth in 2021. The 2Q21 results may still be affected by currency, though this pressure should ease as the year advances.
- **Liberty Two Degrees** and **Capital & Counties Properties** will also publish results.
- From a corporate actions perspective, Tuesday marks the last day to trade **Invicta Holdings, Nampak Preference Share** and **Schroder European Real Estate Investment Trust PLC** to receive their most recently declared distributions.
- **Santova, Mediclinic International, Equites Property Fund, Finbond Group, South Ocean Holdings, YeboYethu, Allied Electronics Corporation, Adcorp Holdings, Datatec, Sirius Real Estate, Raubex Group, Castleview Property Fund, Dis-Chem Pharmacies, Insimbi Industrial Holdings** and **Regeneren** will host AGMs in the upcoming week. **Imperial Logistics** and **Texton Property Fund** will also host GMs in the upcoming week.

So far about 85% of US companies that have reported 2Q21 results have exceeded earnings per share (EPS) expectations and 90% of S&P 500 companies have reported a positive revenue surprise. This week, several big names across various sectors are scheduled to release results.

- Bloomberg expects **Ecolab's** 2Q21 earnings to recover 85.5% y/y (1Q21: -28.3% y/y) driven by higher prices and volumes. Greater demand for restaurants and lodging and easing social restrictions, especially in the US, could provide further growth opportunities for the Institutional & Specialty segment. Healthcare & Life Sciences demand should remain strong, though the base will be less weak in 2H21.
- Bloomberg expects **Apple's** 3Q21 sales to total \$71.4 billion, with \$16.9 billion in services and 43 million iPhones sold. Sales growth may exceed shipment gains across most products, aided by a stronger high-end mix. The late launch of the iPhone 12 and strong demand for the 5G model platform could propel Apple's shipments through FY21.
- **Alphabet's** core ad sales segment could see top-line growth accelerate to around 50% in 2Q21 off a low base and a sharp rebound in economic growth. YouTube ad sales growth may surpass consensus' 65%, driven by high engagement and time spent on the platform.
- **Microsoft's** 4Q21 earnings are expected to jump 31% y/y on higher sales and margin expansion. Sales are anticipated to grow 16% y/y on Cloud growth driven by Azure and an IT spending rebound, which will likely help Dynamics, Azure and LinkedIn sales growth. Momentum in consumer PC sales may start moderating, though commercial PC revenue could start to pick up after a year of upgrade delays.
- **Visa** earnings are expected to increase 27.1% y/y. Card-volume gains can accelerate over the next few quarters on more stimulus, retail, and restaurant reopenings, the return of consumer travel and easy y/y comparisons. Once economies return to normal, top-line gains may surpass 10% to 12% with the build-out of new payment types including crypto and B2B, and additional credentials from emerging issuers.
- **Mastercard's** 2Q21 revenue is expected to grow 31% y/y on 32% payment-volume growth and consensus is looking for diluted EPS to reach \$1.74. Cross-border spend may have downside, forecast to grow 59% on easy comparisons, but still constrained by economies with low vaccination rates. Top-line growth could outpace Visa's, given a one-quarter lag in Visa's reported volume during this pivotal quarter.
- **Facebook's** sales growth is poised to accelerate in 2Q21 amid a shift of ad budgets to digital and increased engagement. Ad pricing growth may outpace that of social media peers amid traction with small businesses using its self-serve platform for shoppable ads and acquiring new customers. ARPU expansion may be above historic trends, driven by demand from advertisers' shops and Instagram checkout.

- **Merck's** 2Q21 earnings and revenue are projected to grow 9.3% and 13.7% respectively. With a resurgence in Gardasil volume in 2Q21, along with continued growth in Keytruda sales, Merck may have room for a FY21 guidance increase. Margin evolution in 2Q21 is complicated by the tug-of-war between a favourable comparison and the drag on margin from the Organon spinoff.
- Look out for 2Q21 results from **Comcast**. Comcast's core connectivity business continues to grow, with consensus for 294 000 broadband subscriber gains in 2Q21, a solid result in a seasonally weak period. NBC has also been enjoying an upswing, with revenue set to jump 25% thanks to the resurgence of TV ads, which will get a further boost from the Olympics in 3Q21.
- **Yum! Brands'** 2Q21 systemwide same-store sales may have surged 20.6% as International markets lapped easy comparisons due to the pandemic and US results were boosted by stimulus-cheque spending. Comparable store sales are projected to have risen 27.3% at KFC, 9.4% at Pizza Hut, 15.4% at Taco Bell and 23.4% at Habit Burger. Strength in Canada, the UK, Australia, and Japan may be partly offset by weakness in India due to Covid-19 restrictions.
- **Amazon.com's** 2Q21 earnings may be buoyed by more than 30% growth for Amazon Web Services (AWS) and a 23% gain in its online business, aided by continued gains in digital shopping and the introduction of Prime Day into 2Q21. Third-party seller fees may increase by more than 30% as the marketplace strengthens and take-rates rise with added services.
- Other major companies expected to release results include **3M, Mondelez International, Starbucks, Pfizer, McDonald's Corp, Ford Motor, PayPal Holdings, Under Armour, Hilton Worldwide Holdings, Molson Coors Beverage, Caterpillar, Procter & Gamble, and Colgate-Palmolive.**

European luxury goods companies (**LVMH Moët Hennessy Louis Vuitton, Christian Dior SE, Kering SA and Hermès International**) will take centre stage next week. The biggest challenges to global luxury-goods players could emerge in the next few quarters, when growth gains are likely to be led by those companies best-placed for the return of tourism – particularly when China's borders reopen for international travel.

- Another strong quarter is on the cards for **LVMH Moët Hennessy Louis Vuitton**, with earnings projected to rally 81.6% y/y. Domestic demand in China, the US and Middle East raises confidence with Europe sluggish and travel recovery prospects mixed. The Fashion & Leather and Wine & Spirits divisions may stand out due to more reopenings, while the ability to pass on mid-single-digit price hikes should protect margin.
- Look out for results from **Kering SA**, which houses brands including Gucci, Saint Laurent, Bottega Veneta, Balenciaga and Alexander McQueen. Gucci retail sales are guided to grow 87% y/y supported by marketing investments albeit with meaningful product newness through the Gucci Aria collection not yet arriving in stores (late 3Q21/4Q21).
- **Reckitt Benckiser** could deliver a more mixed 2Q21 after a solid start in the 1Q21. The mixed picture is linked to high dependency on Hygiene, benefiting from greater virus-driven demand. Foreign exchange headwinds could rise above 5%, raising competitive pressure, though productivity savings could help soothe 1H21 inflation costs.
- **Royal Dutch Shell's** 2Q21 revenue and earnings are expected to surge on continued improvement in commodity pricing in 2Q21, which could drive a strong recovery in cross-segment financial performance, particularly in integrated gas. The operational performance may moderate in upstream from divestments and seasonal maintenance, while oil products and chemicals look set to improve on climbing product demand, higher margins and utilisation.
- **Lloyds Banking Group's** 2Q21 net-interest margin is expected to be 2.49%. FY21 net interest margin guidance was upgraded to more than 245 basis points at 1Q21, and must remain on track, with mortgage volume likely increasing by mid-single digits even as unsecured credit balances continue to struggle. Excess deposits and non-interest income progress remain the two other important deltas for revenue.
- **AstraZeneca's** 2Q21 sales and EPS are guided to grow 17.4% and 3.6% respectively, lifted by continued investment to support market reopening and adverse product mix (Covid-19 vaccine impact, price cuts in China).

- **BAE Systems** could advance 7.4% y/y in 1H21 driven by maturing combat-vehicle production, growth in high margin Electronic Systems and air growth driven across the portfolio (F35, Typhoon, MDBA and Australia). UK naval systems, expanding Electronic Systems work and Typhoon production offer positive revenue drivers.
- **Nestlé** is anticipated to grow earnings 18% y/y in 2Q21. Organic growth is expected to slow a little from a strong 1Q21 performance yet could be aided by away-from-home recoveries. Foreign exchange movements are still a headwind in 1H21 and will affect reported results. Marketing spending could start to rise again as economies reopen.
- Beverage giant **Diageo** could see volume rebounding in all regions, despite slow on-premise reopenings in some countries. Price mix may improve as on-premise facilities restock premium brands. Robust cost controls and volume growth should aid operating margin, though marketing costs may rise next year.
- **Kerry Group** is expected to experience a robust recovery in 1H21 as food-service customers restock and trade again after being forced to close in 2Q20 as a result of the Covid-19 pandemic. Volumes in Taste & Nutrition division is likely to rebound strongly given the easy comparisons. Consumer Foods could see pubs, restaurants and cafés return sales.
- **BASF SE, Barclays PLC, Rio Tinto, GlaxoSmithKline, Danone SA, Puma SE, Credit Suisse Group, Volkswagen AG, Orange SA, and Renault SA** will publish results as well.

In the Asia-Pacific region a busy week is on the cards for Japanese automakers (**Mitsubishi Motors, Nissan Motor, Hino Motors** and **Mazda Motor Corp**). According to Bloomberg, setbacks ranging from a global semiconductor shortage to soaring commodity prices may weigh on Asian automakers' margins this year despite a broad recovery for worldwide auto sales. Robust US demand can power profit growth at Japanese and South Korean carmakers in 2H21, while China's post-pandemic sales surge appears to be petering out.

Company Events Calendar

South Africa

Date	Ticker	Company Name	Event Description	Estimate ZAc
26/07/2021	AMS SJ	Anglo American Platinum Ltd	1H21 Earnings	--
26/07/2021	L2D SJ	Liberty Two Degrees Ltd	1H21 Earnings	--
27/07/2021	CCO SJ	Capital & Counties Properties	1H21 Earnings	--
27/07/2021	KIO SJ	Kumba Iron Ore Ltd	1H21 Earnings	--
27/07/2021	MZR SJ	Mazor Group Ltd	FY21 Earnings	--
28/07/2021	BTI SJ	British American Tobacco PLC	1H21 Earnings	1.524
29/07/2021	ANH SJ	Anheuser-Busch InBev SA/NV	1H21 Earnings	1.517
29/07/2021	AFE SJ	AECI Ltd	1H21 Earnings	--
29/07/2021	AGL SJ	Anglo American PLC	1H21 Earnings	3.802
29/07/2021	ACL SJ	ArcelorMittal South Africa Ltd	1H21 Earnings	--
29/07/2021	MIX SJ	MiX Telematics Ltd	1Q22 Earnings	1.502
30/07/2021	GLN SJ	Glencore PLC	2Q21 Production Report	--
30/07/2021	RACP SJ	RECM & Calibre Ltd	FY21 Earnings	--

United States

Date	Ticker	Company Name	Event Description	Estimate ZAc
26/07/2021	LMT US	Lockheed Martin Corp	2Q21 Earnings	6.532
26/07/2021	HAS US	Hasbro Inc	2Q21 Earnings	0.462
26/07/2021	OTIS US	Otis Worldwide Corp	2Q21 Earnings	0.718
26/07/2021	ARE US	Alexandria Real Estate Equitie	2Q21 Earnings	1.877
26/07/2021	PKG US	Packaging Corp of America	2Q21 Earnings	1.767
26/07/2021	TSLA US	Tesla Inc	2Q21 Earnings	0.958
26/07/2021	FFIV US	F5 Networks Inc	3Q21 Earnings	2.465
26/07/2021	CDNS US	Cadence Design Systems Inc	2Q21 Earnings	0.765
26/07/2021	UHS US	Universal Health Services Inc	2Q21 Earnings	2.68
26/07/2021	AMP US	Ameriprise Financial Inc	2Q21 Earnings	5.205
27/07/2021	CNC US	Centene Corp	2Q21 Earnings	1.211
27/07/2021	UPS US	United Parcel Service Inc	2Q21 Earnings	2.808
27/07/2021	MMM US	3M Co	2Q21 Earnings	2.283
27/07/2021	ECL US	Ecolab Inc	2Q21 Earnings	1.206
27/07/2021	PHM US	PulteGroup Inc	2Q21 Earnings	1.737
27/07/2021	SHW US	Sherwin-Williams Co/The	2Q21 Earnings	2.683
27/07/2021	GE US	General Electric Co	2Q21 Earnings	0.033
27/07/2021	SWK US	Stanley Black & Decker Inc	2Q21 Earnings	2.893
27/07/2021	WM US	Waste Management Inc	2Q21 Earnings	1.174
27/07/2021	GLW US	Corning Inc	2Q21 Earnings	0.512
27/07/2021	BSX US	Boston Scientific Corp	2Q21 Earnings	0.372
27/07/2021	PCAR US	PACCAR Inc	2Q21 Earnings	1.394
27/07/2021	MSCI US	MSCI Inc	2Q21 Earnings	2.287
27/07/2021	FISV US	Fiserv Inc	2Q21 Earnings	1.278
27/07/2021	ADM US	Archer-Daniels-Midland Co	2Q21 Earnings	1.001
27/07/2021	RTX US	Raytheon Technologies Corp	2Q21 Earnings	0.927
27/07/2021	PNR US	Pentair PLC	2Q21 Earnings	0.794
27/07/2021	ROK US	Rockwell Automation Inc	3Q21 Earnings	2.213
27/07/2021	DTE US	DTE Energy Co	2Q21 Earnings	1.265
27/07/2021	IQV US	IQVIA Holdings Inc	2Q21 Earnings	2.074
27/07/2021	IVZ US	Invesco Ltd	2Q21 Earnings	0.704
27/07/2021	LW US	Lamb Weston Holdings Inc	4Q21 Earnings	0.424
27/07/2021	SYK US	Stryker Corp	2Q21 Earnings	2.132
27/07/2021	MDLZ US	Mondelez International Inc	2Q21 Earnings	0.649
27/07/2021	NOV US	NOV Inc	2Q21 Earnings	(0.121)
27/07/2021	EXR US	Extra Space Storage Inc	2Q21 Earnings	1.533
27/07/2021	IEX US	IDEX Corp	2Q21 Earnings	1.615
27/07/2021	JNPR US	Juniper Networks Inc	2Q21 Earnings	0.384
27/07/2021	EQR US	Equity Residential	2Q21 Earnings	0.703
27/07/2021	CB US	Chubb Ltd	2Q21 Earnings	3.006
27/07/2021	AAPL US	Apple Inc	3Q21 Earnings	1.006
27/07/2021	SBUX US	Starbucks Corp	3Q21 Earnings	0.78

United States

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27/07/2021	AMD US	Advanced Micro Devices Inc	2Q21 Earnings	0.539
27/07/2021	NLOK US	NortonLifeLock Inc	1Q22 Earnings	0.41
27/07/2021	BXP US	Boston Properties Inc	2Q21 Earnings	1.616
27/07/2021	GOOGL US	Alphabet Inc	2Q21 Earnings	19.276
27/07/2021	ENPH US	Enphase Energy Inc	2Q21 Earnings	0.413
27/07/2021	PFG US	Principal Financial Group Inc	2Q21 Earnings	1.507
27/07/2021	MXIM US	Maxim Integrated Products Inc	4Q21 Earnings	0.849
27/07/2021	CHRW US	CH Robinson Worldwide Inc	2Q21 Earnings	1.321
27/07/2021	V US	Visa Inc	3Q21 Earnings	1.346
27/07/2021	MSFT US	Microsoft Corp	4Q21 Earnings	1.92
27/07/2021	MPWR US	Monolithic Power Systems Inc	2Q21 Earnings	1.682
27/07/2021	TER US	Teradyne Inc	2Q21 Earnings	1.744
28/07/2021	HUM US	Humana Inc	2Q21 Earnings	6.837
28/07/2021	AVY US	Avery Dennison Corp	2Q21 Earnings	2.055
28/07/2021	ZBRA US	Zebra Technologies Corp	2Q21 Earnings	4.122
28/07/2021	APH US	Amphenol Corp	2Q21 Earnings	0.553
28/07/2021	CME US	CME Group Inc	2Q21 Earnings	1.609
28/07/2021	ADP US	Automatic Data Processing Inc	4Q21 Earnings	1.139
28/07/2021	PFE US	Pfizer Inc	2Q21 Earnings	0.979
28/07/2021	ODFL US	Old Dominion Freight Line Inc	2Q21 Earnings	2.189
28/07/2021	MCD US	McDonald's Corp	2Q21 Earnings	2.094
28/07/2021	GRMN US	Garmin Ltd	2Q21 Earnings	1.246
28/07/2021	BMJ US	Bristol-Myers Squibb Co	2Q21 Earnings	1.897
28/07/2021	NSC US	Norfolk Southern Corp	2Q21 Earnings	2.965
28/07/2021	MCO US	Moody's Corp	2Q21 Earnings	2.77
28/07/2021	TDY US	Teledyne Technologies Inc	2Q21 Earnings	2.866
28/07/2021	GD US	General Dynamics Corp	2Q21 Earnings	2.541
28/07/2021	HES US	Hess Corp	2Q21 Earnings	0.165
28/07/2021	TEL US	TE Connectivity Ltd	3Q21 Earnings	1.581
28/07/2021	BA US	Boeing Co/The	2Q21 Earnings	(0.735)
28/07/2021	TMO US	Thermo Fisher Scientific Inc	2Q21 Earnings	5.483
28/07/2021	ROL US	Rollins Inc	2Q21 Earnings	0.177
28/07/2021	GNRC US	Generac Holdings Inc	2Q21 Earnings	2.315
28/07/2021	ALGN US	Align Technology Inc	2Q21 Earnings	2.538
28/07/2021	F US	Ford Motor Co	2Q21 Earnings	(0.05)
28/07/2021	HIG US	Hartford Financial Services Gr	2Q21 Earnings	1.339
28/07/2021	XLNX US	Xilinx Inc	1Q22 Earnings	0.753
28/07/2021	ORLY US	O'Reilly Automotive Inc	2Q21 Earnings	7.135
28/07/2021	AFL US	Aflac Inc	2Q21 Earnings	1.269
28/07/2021	RE US	Everest Re Group Ltd	2Q21 Earnings	8.325
28/07/2021	PYPL US	PayPal Holdings Inc	2Q21 Earnings	1.123
28/07/2021	QCOM US	QUALCOMM Inc	3Q21 Earnings	1.685

United States

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28/07/2021	PKI US	PerkinElmer Inc	2Q21 Earnings	2.41
28/07/2021	RJF US	Raymond James Financial Inc	3Q21 Earnings	2.244
28/07/2021	AVB US	AvalonBay Communities Inc	2Q21 Earnings	1.935
28/07/2021	FB US	Facebook Inc	2Q21 Earnings	3.012
28/07/2021	EQIX US	Equinix Inc	2Q21 Earnings	4.778
28/07/2021	LRCX US	Lam Research Corp	4Q21 Earnings	7.567
28/07/2021	DRE US	Duke Realty Corp	2Q21 Earnings	0.426
28/07/2021	FBHS US	Fortune Brands Home & Security	2Q21 Earnings	1.393
28/07/2021	CTSH US	Cognizant Technology Solutions	2Q21 Earnings	0.96
28/07/2021	HOLX US	Hologic Inc	3Q21 Earnings	1.107
28/07/2021	CINF US	Cincinnati Financial Corp	2Q21 Earnings	1.045
28/07/2021	NOW US	ServiceNow Inc	2Q21 Earnings	1.206
28/07/2021	MAA US	Mid-America Apartment Communit	2Q21 Earnings	1.643
28/07/2021	UDR US	UDR Inc	2Q21 Earnings	0.49
28/07/2021	IR US	Ingersoll Rand Inc	2Q21 Earnings	0.419
28/07/2021	PTC US	PTC Inc	3Q21 Earnings	0.624
28/07/2021	URI US	United Rentals Inc	2Q21 Earnings	4.87
29/07/2021	CBRE US	CBRE Group Inc	2Q21 Earnings	0.753
29/07/2021	QRVO US	Qorvo Inc	1Q22 Earnings	2.454
29/07/2021	ETN US	Eaton Corp PLC	2Q21 Earnings	1.558
29/07/2021	MRK US	Merck & Co Inc	2Q21 Earnings	1.342
29/07/2021	APA US	APA Corp	2Q21 Earnings	0.527
29/07/2021	ICE US	Intercontinental Exchange Inc	2Q21 Earnings	1.164
29/07/2021	TROW US	T Rowe Price Group Inc	2Q21 Earnings	3.205
29/07/2021	TYL US	Tyler Technologies Inc	2Q21 Earnings	1.613
29/07/2021	CMCSA US	Comcast Corp	2Q21 Earnings	0.659
29/07/2021	KIM US	Kimco Realty Corp	2Q21 Earnings	0.309
29/07/2021	BAX US	Baxter International Inc	2Q21 Earnings	0.747
29/07/2021	IP US	International Paper Co	2Q21 Earnings	1.055
29/07/2021	VLO US	Valero Energy Corp	2Q21 Earnings	0.24
29/07/2021	MAS US	Masco Corp	2Q21 Earnings	1.049
29/07/2021	NOC US	Northrop Grumman Corp	2Q21 Earnings	5.841
29/07/2021	HLT US	Hilton Worldwide Holdings Inc	2Q21 Earnings	0.378
29/07/2021	MTD US	Mettler-Toledo International I	2Q21 Earnings	7.616
29/07/2021	AOS US	A O Smith Corp	2Q21 Earnings	0.65
29/07/2021	CMS US	CMS Energy Corp	2Q21 Earnings	0.441
29/07/2021	WAB US	Westinghouse Air Brake Technol	2Q21 Earnings	0.974
29/07/2021	TXT US	Textron Inc	2Q21 Earnings	0.648
29/07/2021	HBAN US	Huntington Bancshares Inc/OH	2Q21 Earnings	0.30
29/07/2021	LH US	Laboratory Corp of America Hol	2Q21 Earnings	5.622
29/07/2021	AMT US	American Tower Corp	2Q21 Earnings	2.297
29/07/2021	LKQ US	LKQ Corp	2Q21 Earnings	0.744

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Date	Ticker	Company Name	Event Description	Estimate ZAc
29/07/2021	NLSN US	Nielsen Holdings PLC	2Q21 Earnings	0.364
29/07/2021	MA US	Mastercard Inc	2Q21 Earnings	1.74
29/07/2021	HSY US	Hershey Co/The	2Q21 Earnings	1.425
29/07/2021	XEL US	Xcel Energy Inc	2Q21 Earnings	0.557
29/07/2021	TAP US	Molson Coors Beverage Co	2Q21 Earnings	1.331
29/07/2021	CARR US	Carrier Global Corp	2Q21 Earnings	0.552
29/07/2021	YUM US	Yum! Brands Inc	2Q21 Earnings	0.952
29/07/2021	AMZN US	Amazon.com Inc	2Q21 Earnings	12.196
29/07/2021	WST US	West Pharmaceutical Services I	2Q21 Earnings	1.752
29/07/2021	TFX US	Teleflex Inc	2Q21 Earnings	2.844
29/07/2021	MLM US	Martin Marietta Materials Inc	2Q21 Earnings	3.827
29/07/2021	MO US	Altria Group Inc	2Q21 Earnings	1.174
29/07/2021	CTXS US	Citrix Systems Inc	2Q21 Earnings	1.223
29/07/2021	SPGI US	S&P Global Inc	2Q21 Earnings	3.274
29/07/2021	SO US	Southern Co/The	2Q21 Earnings	0.788
29/07/2021	RSG US	Republic Services Inc	2Q21 Earnings	0.947
29/07/2021	EIX US	Edison International	2Q21 Earnings	1.043
29/07/2021	KLAC US	KLA Corp	4Q21 Earnings	3.993
29/07/2021	DLR US	Digital Realty Trust Inc	2Q21 Earnings	1.58
29/07/2021	FTV US	Fortive Corp	2Q21 Earnings	0.599
29/07/2021	EW US	Edwards Lifesciences Corp	2Q21 Earnings	0.553
29/07/2021	FTNT US	Fortinet Inc	2Q21 Earnings	0.866
29/07/2021	MHK US	Mohawk Industries Inc	2Q21 Earnings	3.634
29/07/2021	COG US	Cabot Oil & Gas Corp	2Q21 Earnings	0.321
29/07/2021	DXCM US	Dexcom Inc	2Q21 Earnings	0.438
29/07/2021	ESS US	Essex Property Trust Inc	2Q21 Earnings	2.962
29/07/2021	BIO US	Bio-Rad Laboratories Inc	2Q21 Earnings	2.665
29/07/2021	AJG US	Arthur J Gallagher & Co	2Q21 Earnings	1.067
29/07/2021	WELL US	Welltower Inc	2Q21 Earnings	0.752
29/07/2021	SWKS US	Skyworks Solutions Inc	3Q21 Earnings	2.142
29/07/2021	GILD US	Gilead Sciences Inc	2Q21 Earnings	1.751
29/07/2021	VRTX US	Vertex Pharmaceuticals Inc	2Q21 Earnings	2.751
30/07/2021	AON US	Aon PLC	2Q21 Earnings	1.813
30/07/2021	LIN US	Linde PLC	2Q21 Earnings	2.532
30/07/2021	CAT US	Caterpillar Inc	2Q21 Earnings	2.378
30/07/2021	VFC US	VF Corp	1Q22 Earnings	0.106
30/07/2021	HBI US	Hanesbrands Inc	2Q21 Earnings	0.394
30/07/2021	ES US	Eversource Energy	2Q21 Earnings	0.808
30/07/2021	ALXN US	Alexion Pharmaceuticals Inc	2Q21 Earnings	3.47
30/07/2021	DVA US	DaVita Inc	2Q21 Earnings	2.174
30/07/2021	EXPE US	Expedia Group Inc	2Q21 Earnings	(0.681)
30/07/2021	CBOE US	Cboe Global Markets Inc	2Q21 Earnings	1.346

United States

Date	Ticker	Company Name	Event Description	Estimate ZAc
30/07/2021	CHD US	Church & Dwight Co Inc	2Q21 Earnings	0.697
30/07/2021	WY US	Weyerhaeuser Co	2Q21 Earnings	1.392
30/07/2021	CVX US	Chevron Corp	2Q21 Earnings	1.542
30/07/2021	XOM US	Exxon Mobil Corp	2Q21 Earnings	0.988
30/07/2021	UAA US	Under Armour Inc	2Q21 Earnings	0.055
30/07/2021	IDXX US	IDEXX Laboratories Inc	2Q21 Earnings	2.036
30/07/2021	PG US	Procter & Gamble Co/The	4Q21 Earnings	1.091
30/07/2021	JCI US	Johnson Controls International	3Q21 Earnings	0.831
30/07/2021	CHTR US	Charter Communications Inc	2Q21 Earnings	4.822
30/07/2021	NWL US	Newell Brands Inc	2Q21 Earnings	0.446
30/07/2021	ABBV US	AbbVie Inc	2Q21 Earnings	3.08
30/07/2021	LYB US	LyondellBasell Industries NV	2Q21 Earnings	5.36
30/07/2021	CERN US	Cerner Corp	2Q21 Earnings	0.758
30/07/2021	GWW US	WW Grainger Inc	2Q21 Earnings	4.607
30/07/2021	ITW US	Illinois Tool Works Inc	2Q21 Earnings	2.08
30/07/2021	CL US	Colgate-Palmolive Co	2Q21 Earnings	0.798

Europe

Date	Ticker	Company Name	Event Description	Estimate ZAc
26/07/2021	BG AV	BAWAG Group AG	2Q21 Earnings	1.19
26/07/2021	PHIA NA	Koninklijke Philips NV	1H21 Earnings	0.71
26/07/2021	EO FP	Faurecia SE	1H21 Earnings	1.484
26/07/2021	IG IM	Italgas SpA	1H21 Earnings	--
26/07/2021	GALP PL	Galp Energia SGPS SA	2Q21 Earnings	0.139
26/07/2021	ML FP	Cie Generale des Etablissement	1H21 Earnings	4.187
26/07/2021	MC FP	LVMH Moët Hennessy Louis Vuitton	1H21 Earnings	6.078
27/07/2021	LOGN SW	Logitech International SA	1Q22 Earnings	0.821
27/07/2021	BESI NA	BE Semiconductor Industries NV	1H21 Earnings	--
27/07/2021	LISN SW	Chocoladefabriken Lindt & Spru	1H21 Earnings	263.883
27/07/2021	SIGN SW	SIG Combibloc Group AG	1H21 Earnings	0.34
27/07/2021	RAND NA	Randstad NV	2Q21 Earnings	1.03
27/07/2021	NESTE FH	Neste Oyj	2Q21 Earnings	0.286
27/07/2021	HEXAB SS	Hexagon AB	2Q21 Earnings	0.088
27/07/2021	ELE SM	Endesa SA	1H21 Earnings	--
27/07/2021	CDI FP	Christian Dior SE	1H21 Earnings	--
27/07/2021	MONC IM	Moncler SpA	1H21 Earnings	0.195
27/07/2021	RYA ID	Ryanair Holdings PLC	1Q22 Earnings	(0.251)
27/07/2021	KPN NA	Koninklijke KPN NV	1H21 Earnings	--
27/07/2021	CRDA LN	Croda International PLC	1H21 Earnings	1.102
27/07/2021	WLN FP	Worldline SA/France	1H21 Earnings	1.00
27/07/2021	IDIA SW	Idorsia Ltd	1H21 Earnings	(1.71)

Europe

Date	Ticker	Company Name	Event Description	Estimate ZAc
27/07/2021	RKT LN	Reckitt Benckiser Group PLC	1H21 Earnings	1.443
27/07/2021	EDEN FP	Edenred	1H21 Earnings	0.55
27/07/2021	GAW LN	Games Workshop Group PLC	FY21 Earnings	3.675
27/07/2021	CPR IM	Davide Campari-Milano NV	1H21 Earnings	0.10
27/07/2021	UTG LN	UNITE Group PLC/The	1H21 Earnings	--
27/07/2021	ENG SM	Enagas SA	1H21 Earnings	--
27/07/2021	DSY FP	Dassault Systemes SE	1H21 Earnings	0.42
27/07/2021	ACS SM	ACS Actividades de Construccio	1H21 Earnings	--
27/07/2021	LI FP	Klepierre SA	1H21 Earnings	0.927
27/07/2021	DB1 GR	Deutsche Boerse AG	2Q21 Earnings	1.645
27/07/2021	KER FP	Kering SA	1H21 Earnings	11.163
27/07/2021	TIT IM	Telecom Italia SpA/Milano	1H21 Earnings	--
27/07/2021	FER SM	Ferrovial SA	1H21 Earnings	--
27/07/2021	ASM NA	ASM International NV	1H21 Earnings	--
28/07/2021	CAP FP	Capgemini SE	1H21 Earnings	3.818
28/07/2021	OMV AV	OMV AG	2Q21 Earnings	1.663
28/07/2021	BAS GR	BASF SE	2Q21 Earnings	1.925
28/07/2021	LUNE SS	Lundin Energy AB	2Q21 Earnings	0.731
28/07/2021	WIZZ LN	Wizz Air Holdings Plc	1Q22 Earnings	(0.905)
28/07/2021	BARC LN	Barclays PLC	1H21 Earnings	0.335
28/07/2021	SKG ID	Smurfit Kappa Group PLC	1H21 Earnings	1.04
28/07/2021	SCR FP	SCOR SE	1H21 Earnings	0.865
28/07/2021	EQNR NO	Equinor ASA	2Q21 Earnings	0.503
28/07/2021	AENA SM	Aena SME SA	1H21 Earnings	(2.017)
28/07/2021	TEP FP	Teleperformance	1H21 Earnings	4.375
28/07/2021	VPK NA	Koninklijke Vopak NV	1H21 Earnings	1.26
28/07/2021	STJ LN	St James's Place PLC	1H21 Earnings	0.30
28/07/2021	HER IM	Hera SpA	1H21 Earnings	--
28/07/2021	RIO LN	Rio Tinto PLC	1H21 Earnings	7.848
28/07/2021	RXL FP	Rexel SA	1H21 Earnings	0.79
28/07/2021	DBK GR	Deutsche Bank AG	2Q21 Earnings	0.335
28/07/2021	BVI FP	Bureau Veritas SA	1H21 Earnings	0.415
28/07/2021	BATS LN	British American Tobacco PLC	1H21 Earnings	1.524
28/07/2021	EMG LN	Man Group PLC/Jersey	1H21 Earnings	0.14
28/07/2021	PRY IM	Prysmian SpA	1H21 Earnings	--
28/07/2021	ITV LN	ITV PLC	1H21 Earnings	0.057
28/07/2021	RF FP	Eurazeo SE	1H21 Earnings	--
28/07/2021	ATO FP	Atos SE	1H21 Earnings	1.998
28/07/2021	PHP LN	Primary Health Properties PLC	1H21 Earnings	0.03
28/07/2021	ELI BB	Elia Group SA/NV	1H21 Earnings	--
28/07/2021	NTGY SM	Naturgy Energy Group SA	1H21 Earnings	--
28/07/2021	GSK LN	GlaxoSmithKline PLC	1H21 Earnings	--
28/07/2021	EDPR PL	EDP Renovaveis SA	2Q21 Earnings	0.15

Europe

Date	Ticker	Company Name	Event Description	Estimate ZAc
28/07/2021	SAN SM	Banco Santander SA	1H21 Earnings	--
28/07/2021	REE SM	Red Electrica Corp SA	1H21 Earnings	--
28/07/2021	URW NA	Unibail-Rodamco-Westfield	1H21 Earnings	3.485
28/07/2021	JMT PL	Jeronimo Martins SGPS SA	1H21 Earnings	0.28
28/07/2021	ADP FP	Aeroports de Paris	1H21 Earnings	(3.42)
28/07/2021	VIV FP	Vivendi SE	1H21 Earnings	0.56
28/07/2021	CA FP	Carrefour SA	1H21 Earnings	0.34
28/07/2021	SEV FP	Suez SA	1H21 Earnings	--
28/07/2021	COFB BB	Cofinimmo SA	1H21 Earnings	3.39
28/07/2021	ELIS FP	Elis SA	1H21 Earnings	0.37
28/07/2021	SAF FP	Safran SA	1H21 Earnings	0.118
28/07/2021	MOR GR	MorphoSys AG	2Q21 Earnings	(1.85)
29/07/2021	BUCN SW	Bucher Industries AG	1H21 Earnings	9.10
29/07/2021	ABI BB	Anheuser-Busch InBev SA/NV	1H21 Earnings	1.517
29/07/2021	SOLB BB	Solvay SA	1H21 Earnings	--
29/07/2021	SAB SM	Banco de Sabadell SA	1H21 Earnings	--
29/07/2021	NESN SW	Nestlé SA	1H21 Earnings	2.139
29/07/2021	BN FP	Danone SA	1H21 Earnings	1.488
29/07/2021	TEF SM	Telefonica SA	1H21 Earnings	--
29/07/2021	VIE FP	Veolia Environnement SA	1H21 Earnings	--
29/07/2021	PUM GR	Puma SE	2Q21 Earnings	0.337
29/07/2021	RDSA LN	Royal Dutch Shell PLC	1H21 Earnings	--
29/07/2021	SN/ LN	Smith & Nephew PLC	1H21 Earnings	0.40
29/07/2021	BT/A LN	BT Group PLC	1Q22 Earnings	0.043
29/07/2021	TIGO US	Millicom International Cellula	2Q21 Earnings	0.008
29/07/2021	MB IM	Mediobanca Banca di Credito Fi	FY21 Earnings	0.878
29/07/2021	REP SM	Repsol SA	1H21 Earnings	--
29/07/2021	CSGN SW	Credit Suisse Group AG	2Q21 Earnings	0.24
29/07/2021	MF FP	Wendel SE	1H21 Earnings	--
29/07/2021	SDR LN	Schroders PLC	1H21 Earnings	1.007
29/07/2021	SOP FP	Sopra Steria Group SACA	1H21 Earnings	--
29/07/2021	AAL LN	Anglo American PLC	1H21 Earnings	3.802
29/07/2021	VOW GR	Volkswagen AG	2Q21 Earnings	6.895
29/07/2021	MT NA	ArcelorMittal SA	1H21 Earnings	--
29/07/2021	REC IM	Recordati Industria Chimica e	1H21 Earnings	--
29/07/2021	TRN IM	Terna SPA	1H21 Earnings	--
29/07/2021	LLOY LN	Lloyds Banking Group PLC	1H21 Earnings	0.054
29/07/2021	REL LN	RELX PLC	1H21 Earnings	0.373
29/07/2021	AIR FP	Airbus SE	1H21 Earnings	1.435
29/07/2021	UCB BB	UCB SA	1H21 Earnings	2.903
29/07/2021	ARGX BB	Argenx SE	1H21 Earnings	--
29/07/2021	NEM GR	Nemetschek SE	2Q21 Earnings	0.273
29/07/2021	INCH LN	Inchcape PLC	1H21 Earnings	--

Europe

Date	Ticker	Company Name	Event Description	Estimate ZAc
29/07/2021	AKE FP	Arkema SA	1H21 Earnings	4.575
29/07/2021	ENI IM	Eni SpA	1H21 Earnings	--
29/07/2021	SPIE FP	SPIE SA	1H21 Earnings	0.55
29/07/2021	DSV DC	DSV PANALPINA A/S	1H21 Earnings	21.76
29/07/2021	COL SM	Inmobiliaria Colonial Socimi S	1H21 Earnings	--
29/07/2021	VER AV	Verbund AG	2Q21 Earnings	--
29/07/2021	SECUB SS	Securitas AB	2Q21 Earnings	2.487
29/07/2021	EDP PL	EDP - Energias de Portugal SA	1H21 Earnings	--
29/07/2021	IPN FP	Ipsen SA	1H21 Earnings	3.855
29/07/2021	AI FP	Air Liquide SA	1H21 Earnings	2.602
29/07/2021	AZN LN	AstraZeneca PLC	1H21 Earnings	--
29/07/2021	PKN PW	Polski Koncern Naftowy ORLEN S	2Q21 Earnings	1.51
29/07/2021	BA/ LN	BAE Systems PLC	1H21 Earnings	0.201
29/07/2021	EDF FP	Electricite de France SA	1H21 Earnings	0.80
29/07/2021	CLNX SM	Cellnex Telecom SA	1H21 Earnings	--
29/07/2021	RTO LN	Rentokil Initial PLC	1H21 Earnings	0.068
29/07/2021	HEI GR	HeidelbergCement AG	2Q21 Earnings	2.28
29/07/2021	SGRO LN	Segro PLC	1H21 Earnings	0.139
29/07/2021	SXS LN	Spectris PLC	1H21 Earnings	0.461
29/07/2021	ORA FP	Orange SA	1H21 Earnings	--
29/07/2021	KGX GR	KION Group AG	2Q21 Earnings	1.132
29/07/2021	SAN FP	Sanofi	2Q21 Earnings	1.297
29/07/2021	TTE FP	TotalEnergies SE	1H21 Earnings	--
29/07/2021	DGE LN	Diageo PLC	FY21 Earnings	1.162
29/07/2021	AC FP	Accor SA	1H21 Earnings	(1.50)
29/07/2021	GRF SM	Grifols SA	1H21 Earnings	0.265
29/07/2021	INW IM	Infrastrutture Wireless Italia	1H21 Earnings	--
29/07/2021	INF LN	Informa PLC	1H21 Earnings	0.011
29/07/2021	AMP IM	Amplifon SpA	1H21 Earnings	--
29/07/2021	CLN SW	Clariant AG	1H21 Earnings	0.367
29/07/2021	WEIR LN	Weir Group PLC/The	1H21 Earnings	0.362
29/07/2021	STM FP	STMicroelectronics NV	2Q21 Earnings	0.371
29/07/2021	SRG IM	Snam SpA	2Q21 Earnings	0.10
29/07/2021	NOKIA FH	Nokia Oyj	2Q21 Earnings	0.042
29/07/2021	FDJ FP	La Francaise des Jeux SAEM	1H21 Earnings	0.70
29/07/2021	SGO FP	Cie de Saint-Gobain	1H21 Earnings	2.455
29/07/2021	ENX FP	Euronext NV	1H21 Earnings	--
29/07/2021	ENEL IM	Enel SpA	1H21 Earnings	--
29/07/2021	ANA SM	Acciona SA	2Q21 Earnings	--
29/07/2021	LDO IM	Leonardo SpA	1H21 Earnings	0.15
29/07/2021	OR FP	L'Oreal SA	1H21 Earnings	4.525
29/07/2021	QGEN US	QIAGEN NV	2Q21 Earnings	0.651
30/07/2021	FPE GR	FUCHS PETROLUB SE	2Q21 Earnings	0.435

Europe

Date	Ticker	Company Name	Event Description	Estimate ZAc
30/07/2021	BNP FP	BNP Paribas SA	1H21 Earnings	--
30/07/2021	DG FP	Vinci SA	1H21 Earnings	1.33
30/07/2021	UMI BB	Umicore SA	1H21 Earnings	1.36
30/07/2021	ANDR AV	ANDRITZ AG	2Q21 Earnings	0.848
30/07/2021	RMS FP	Hermes International	1H21 Earnings	9.455
30/07/2021	RMV LN	Rightmove PLC	1H21 Earnings	0.10
30/07/2021	ENGI FP	Engie SA	1H21 Earnings	--
30/07/2021	FDR SM	Fluidra SA	1H21 Earnings	--
30/07/2021	CABK SM	CaixaBank SA	1H21 Earnings	--
30/07/2021	LIN US	Linde PLC	2Q21 Earnings	2.532
30/07/2021	NWG LN	Natwest Group PLC	1H21 Earnings	--
30/07/2021	RBI AV	Raiffeisen Bank International	2Q21 Earnings	0.588
30/07/2021	GBLB BB	Groupe Bruxelles Lambert SA	1H21 Earnings	--
30/07/2021	EL FP	EssilorLuxottica SA	1H21 Earnings	2.34
30/07/2021	MTX GR	MTU Aero Engines AG	2Q21 Earnings	1.254
30/07/2021	AMS SW	ams AG	2Q21 Earnings	0.167
30/07/2021	DIA IM	DiaSorin SpA	1H21 Earnings	--
30/07/2021	SHL GR	Siemens Healthineers AG	3Q21 Earnings	0.456
30/07/2021	WDP BB	Warehouses De Pauw CVA	1H21 Earnings	--
30/07/2021	FME GR	Fresenius Medical Care AG & Co	2Q21 Earnings	0.782
30/07/2021	EBS AV	Erste Group Bank AG	2Q21 Earnings	0.997
30/07/2021	LR FP	Legrand SA	1H21 Earnings	--
30/07/2021	SREN SW	Swiss Re AG	1H21 Earnings	2.69
30/07/2021	SU FP	Schneider Electric SE	1H21 Earnings	2.465
30/07/2021	ITRK LN	Intertek Group PLC	1H21 Earnings	0.856
30/07/2021	AMUN FP	Amundi SA	1H21 Earnings	2.765
30/07/2021	BBVA SM	Banco Bilbao Vizcaya Argentari	1H21 Earnings	--
30/07/2021	MRL SM	Merlin Properties Socimi SA	1H21 Earnings	--
30/07/2021	CTEC LN	ConvaTec Group PLC	1H21 Earnings	0.069
30/07/2021	HOLN SW	Holcim Ltd	1H21 Earnings	1.73
30/07/2021	IAG LN	International Consolidated Air	1H21 Earnings	(0.42)
30/07/2021	A2A IM	A2A SpA	1H21 Earnings	--
30/07/2021	NEXI IM	Nexi SpA	2Q21 Earnings	0.23
30/07/2021	IMI LN	IMI PLC	1H21 Earnings	0.393
30/07/2021	PSON LN	Pearson PLC	1H21 Earnings	0.067
30/07/2021	SGRE SM	Siemens Gamesa Renewable Energ	3Q21 Earnings	0.085
30/07/2021	FRE GR	Fresenius SE & Co KGaA	2Q21 Earnings	0.72
30/07/2021	PROX BB	Proximus SADP	1H21 Earnings	--
30/07/2021	AMS SM	Amadeus IT Group SA	1H21 Earnings	--
30/07/2021	KYGA ID	Kerry Group PLC	1H21 Earnings	1.515
30/07/2021	UCG IM	UniCredit SpA	1H21 Earnings	--
30/07/2021	RNO FP	Renault SA	1H21 Earnings	(0.30)

Europe

Date	Ticker	Company Name	Event Description	Estimate ZAc
30/07/2021	CNHI US	CNH Industrial NV	2Q21 Earnings	0.279
30/07/2021	BOL FP	Bolloré SA	1H21 Earnings	--

Asia

Date	Ticker	Company Name	Event Description	Estimate ZAc
26/07/2021	4519 JP	Chugai Pharmaceutical Co Ltd	1H21 Earnings	66.37
26/07/2021	6988 JP	Nitto Denko Corp	1Q22 Earnings	147.62
26/07/2021	030000 KS	Cheil Worldwide Inc	2Q21 Earnings	415.50
26/07/2021	KDCREIT SP	Keppel DC REIT	1H21 Earnings	0.05
26/07/2021	010950 KS	S-Oil Corp	2Q21 Earnings	2,084.892
26/07/2021	010950 KS	S-Oil Corp	2Q21 Earnings	2,084.892
27/07/2021	7211 JP	Mitsubishi Motors Corp	1Q22 Earnings	(6.127)
27/07/2021	2002 JP	Nisshin Seifun Group Inc	1Q22 Earnings	13.12
27/07/2021	4063 JP	Shin-Etsu Chemical Co Ltd	1Q22 Earnings	224.173
27/07/2021	064350 KS	Hyundai Rotem Co Ltd	2Q21 Earnings	--
27/07/2021	004020 KS	Hyundai Steel Co	2Q21 Earnings	2,007.788
27/07/2021	024110 KS	Industrial Bank of Korea	2Q21 Earnings	460.253
27/07/2021	010130 KS	Korea Zinc Co Ltd	2Q21 Earnings	7,085.683
27/07/2021	MINT SP	Mapletree Industrial Trust	1Q22 Earnings	0.035
27/07/2021	8628 JP	Matsui Securities Co Ltd	1Q22 Earnings	--
27/07/2021	8628 JP	Matsui Securities Co Ltd	1Q22 Earnings	--
27/07/2021	005940 KS	NH Investment & Securities Co	2Q21 Earnings	--
27/07/2021	029780 KS	Samsung Card Co Ltd	2Q21 Earnings	2,808.78
27/07/2021	028050 KS	Samsung Engineering Co Ltd	2Q21 Earnings	384.785
27/07/2021	006400 KS	Samsung SDI Co Ltd	2Q21 Earnings	3,416.212
27/07/2021	018260 KS	Samsung SDS Co Ltd	2Q21 Earnings	2,252.833
27/07/2021	055550 KS	Shinhan Financial Group Co Ltd	2Q21 Earnings	2,023.485
27/07/2021	000660 KS	SK Hynix Inc	2Q21 Earnings	2,688.874
27/07/2021	316140 KS	Woori Financial Group Inc	2Q21 Earnings	--
28/07/2021	CICT SP	CapitaLand Integrated Commerci	2Q21 Earnings	0.026
28/07/2021	4043 JP	Tokuyama Corp	1Q22 Earnings	--
28/07/2021	8697 JP	Japan Exchange Group Inc	1Q22 Earnings	18.84
28/07/2021	9531 JP	Tokyo Gas Co Ltd	1Q22 Earnings	21.81
28/07/2021	6857 JP	Advantest Corp	1Q22 Earnings	89.878
28/07/2021	7751 JP	Canon Inc	1H21 Earnings	79.51
28/07/2021	6305 JP	Hitachi Construction Machinery	1Q22 Earnings	31.265
28/07/2021	9008 JP	Keio Corp	1Q22 Earnings	(13.92)
28/07/2021	2413 JP	M3 Inc	1Q22 Earnings	27.195
28/07/2021	7735 JP	SCREEN Holdings Co Ltd	1Q22 Earnings	144.332
28/07/2021	8355 JP	Shizuoka Bank Ltd/The	1Q22 Earnings	--
28/07/2021	6762 JP	TDK Corp	1Q22 Earnings	209.67

Asia

Date	Ticker	Company Name	Event Description	Estimate ZAc
28/07/2021	7201 JP	Nissan Motor Co Ltd	1Q22 Earnings	(1.342)
28/07/2021	004020 KS	Hyundai Steel Co	2Q21 Earnings	2,007.788
28/07/2021	006650 KS	Korea Petrochemical Ind Co Ltd	2Q21 Earnings	9,964.933
28/07/2021	034220 KS	LG Display Co Ltd	2Q21 Earnings	1,079.99
28/07/2021	005300 KS	Lotte Chilsung Beverage Co Ltd	2Q21 Earnings	2,500.00
28/07/2021	010060 KS	OCI Co Ltd	2Q21 Earnings	3,832.08
28/07/2021	RIO AU	Rio Tinto Ltd	1H21 Earnings	7.848
28/07/2021	028260 KS	Samsung C&T Corp	2Q21 Earnings	1,724.845
28/07/2021	009150 KS	Samsung Electro-Mechanics Co L	2Q21 Earnings	2,793.688
28/07/2021	4751 JP	CyberAgent Inc	3Q21 Earnings	18.58
28/07/2021	URW NA	Unibail-Rodamco-Westfield	1H21 Earnings	3.485
29/07/2021	1876 HK	Budweiser Brewing Co APAC Ltd	2Q21 Earnings	0.022
29/07/2021	005930 KS	Samsung Electronics Co Ltd	2Q21 Earnings	1,256.519
29/07/2021	005930 KS	Samsung Electronics Co Ltd	2Q21 Earnings	1,256.519
29/07/2021	6503 JP	Mitsubishi Electric Corp	1Q22 Earnings	19.318
29/07/2021	6770 JP	Alps Alpine Co Ltd	1Q22 Earnings	5.83
29/07/2021	8601 JP	Daiwa Securities Group Inc	1Q22 Earnings	12.50
29/07/2021	6954 JP	FANUC Corp	1Q22 Earnings	224.233
29/07/2021	6504 JP	Fuji Electric Co Ltd	1Q22 Earnings	29.57
29/07/2021	6702 JP	Fujitsu Ltd	1Q22 Earnings	110.248
29/07/2021	7205 JP	Hino Motors Ltd	1Q22 Earnings	4.385
29/07/2021	3099 JP	Isetan Mitsukoshi Holdings Ltd	1Q22 Earnings	--
29/07/2021	4902 JP	Konica Minolta Inc	1Q22 Earnings	6.92
29/07/2021	6971 JP	Kyocera Corp	1Q22 Earnings	92.773
29/07/2021	5214 JP	Nippon Electric Glass Co Ltd	1H21 Earnings	--
29/07/2021	6645 JP	Omron Corp	1Q22 Earnings	59.608
29/07/2021	9532 JP	Osaka Gas Co Ltd	1Q22 Earnings	26.41
29/07/2021	4506 JP	Sumitomo Dainippon Pharma Co L	1Q22 Earnings	55.90
29/07/2021	9001 JP	Tobu Railway Co Ltd	1Q22 Earnings	(2.88)
29/07/2021	9501 JP	Tokyo Electric Power Co Holdin	1Q22 Earnings	9.55
29/07/2021	6752 JP	Panasonic Corp	1Q22 Earnings	16.69
29/07/2021	6752 JP	Panasonic Corp	1Q22 Earnings	16.69
29/07/2021	CIA AU	Champion Iron Ltd	1Q22 Earnings	0.354
29/07/2021	DFI SP	Dairy Farm International Holdi	1H21 Earnings	--
29/07/2021	101 HK	Hang Lung Properties Ltd	1H21 Earnings	--
29/07/2021	088350 KS	Hanwha Life Insurance Co Ltd	2Q21 Earnings	--
29/07/2021	009830 KS	Hanwha Solutions Corp	2Q21 Earnings	1,411.045
29/07/2021	HKL SP	Hongkong Land Holdings Ltd	1H21 Earnings	0.20
29/07/2021	JHG US	Janus Henderson Group PLC	2Q21 Earnings	0.96
29/07/2021	JM SP	Jardine Matheson Holdings Ltd	1H21 Earnings	2.03
29/07/2021	KEP SP	Keppel Corp Ltd	1H21 Earnings	--
29/07/2021	051910 KS	LG Chem Ltd	2Q21 Earnings	13,257.56

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Date	Ticker	Company Name	Event Description	Estimate ZAc
29/07/2021	011070 KS	LG Innotek Co Ltd	2Q21 Earnings	3,208.069
29/07/2021	010120 KS	LS Electric Co Ltd	2Q21 Earnings	784.88
29/07/2021	PBH AU	PointsBet Holdings Ltd	FY21 Earnings	(0.738)
29/07/2021	096770 KS	SK Innovation Co Ltd	2Q21 Earnings	2,089.425
29/07/2021	8309 JP	Sumitomo Mitsui Trust Holdings	1Q22 Earnings	--
29/07/2021	SIA SP	Singapore Airlines Ltd	1Q22 Earnings	(0.21)
30/07/2021	6902 JP	Denso Corp	1Q22 Earnings	77.982
30/07/2021	4568 JP	Daiichi Sankyo Co Ltd	1Q22 Earnings	13.205
30/07/2021	6473 JP	JTEKT Corp	1Q22 Earnings	28.59
30/07/2021	9301 JP	Mitsubishi Logistics Corp	1Q22 Earnings	--
30/07/2021	1803 JP	Shimizu Corp	1Q22 Earnings	15.66
30/07/2021	9007 JP	Odakyu Electric Railway Co Ltd	1Q22 Earnings	1.65
30/07/2021	2802 JP	Ajinomoto Co Inc	1Q22 Earnings	28.658
30/07/2021	9202 JP	ANA Holdings Inc	1Q22 Earnings	(131.013)
30/07/2021	9502 JP	Chubu Electric Power Co Inc	1Q22 Earnings	15.52
30/07/2021	9020 JP	East Japan Railway Co	1Q22 Earnings	(79.38)
30/07/2021	2914 JP	Japan Tobacco Inc	1H21 Earnings	--
30/07/2021	9503 JP	Kansai Electric Power Co Inc/T	1Q22 Earnings	10.15
30/07/2021	9009 JP	Keisei Electric Railway Co Ltd	1Q22 Earnings	(18.99)
30/07/2021	6301 JP	Komatsu Ltd	1Q22 Earnings	40.987
30/07/2021	7261 JP	Mazda Motor Corp	1Q22 Earnings	6.55
30/07/2021	8411 JP	Mizuho Financial Group Inc	1Q22 Earnings	--
30/07/2021	6701 JP	NEC Corp	1Q22 Earnings	(32.394)
30/07/2021	5333 JP	NGK Insulators Ltd	1Q22 Earnings	40.10
30/07/2021	8604 JP	Nomura Holdings Inc	1Q22 Earnings	14.55
30/07/2021	6103 JP	OKUMA Corp	1Q22 Earnings	58.15
30/07/2021	6724 JP	Seiko Epson Corp	1Q22 Earnings	16.767
30/07/2021	8303 JP	Shinsei Bank Ltd	1Q22 Earnings	--
30/07/2021	6302 JP	Sumitomo Heavy Industries Ltd	1Q22 Earnings	43.07
30/07/2021	8316 JP	Sumitomo Mitsui Financial Grou	1Q22 Earnings	113.55
30/07/2021	4502 JP	Takeda Pharmaceutical Co Ltd	1Q22 Earnings	60.952
30/07/2021	5332 JP	TOTO Ltd	1Q22 Earnings	28.425
30/07/2021	9021 JP	West Japan Railway Co	1Q22 Earnings	(155.85)
30/07/2021	9022 JP	Central Japan Railway Co	1Q22 Earnings	(81.11)
30/07/2021	8308 JP	Resona Holdings Inc	1Q22 Earnings	14.61
30/07/2021	5901 JP	Toyo Seikan Group Holdings Ltd	1Q22 Earnings	--
30/07/2021	8015 JP	Toyota Tsusho Corp	1Q22 Earnings	--
30/07/2021	4503 JP	Astellas Pharma Inc	1Q22 Earnings	27.163
30/07/2021	000210 KS	DL Holdings Co Ltd	2Q21 Earnings	11,019.215
30/07/2021	006280 KS	Green Cross Corp/South Korea	2Q21 Earnings	--
30/07/2021	009420 KS	Hanall Biopharma Co Ltd	2Q21 Earnings	--

Asia

Date	Ticker	Company Name	Event Description	Estimate ZAc
30/07/2021	128940 KS	Hanmi Pharm Co Ltd	2Q21 Earnings	1,521.63
30/07/2021	008930 KS	Hanmi Science Co Ltd	2Q21 Earnings	--
30/07/2021	6501 JP	Hitachi Ltd	1Q22 Earnings	97.343
30/07/2021	267250 KS	Hyundai Heavy Industries Holdi	2Q21 Earnings	1,244.00
30/07/2021	010620 KS	Hyundai Mipo Dockyard Co Ltd	2Q21 Earnings	286.727
30/07/2021	JCNC SP	Jardine Cycle & Carriage Ltd	1H21 Earnings	--
30/07/2021	9433 JP	KDDI Corp	1Q22 Earnings	80.958
30/07/2021	047810 KS	Korea Aerospace Industries Ltd	2Q21 Earnings	122.65
30/07/2021	009540 KS	Korea Shipbuilding & Offshore	2Q21 Earnings	343.005
30/07/2021	9104 JP	Mitsui OSK Lines Ltd	1Q22 Earnings	584.485
30/07/2021	6471 JP	NSK Ltd	1Q22 Earnings	13.765
30/07/2021	6472 JP	NTN Corp	1Q22 Earnings	2.45
30/07/2021	103140 KS	Poongsan Corp	2Q21 Earnings	1,571.703
30/07/2021	103140 KS	Poongsan Corp	2Q21 Earnings	1,571.703
30/07/2021	012750 KS	S-1 Corp	2Q21 Earnings	--
30/07/2021	1997 HK	Wharf Real Estate Investment C	1H21 Earnings	1.13

SA Dividends

Ticker	Company Name	LDT	Ex Date	Pay Date	Type	Amount
ISA	ISA Holdings Ltd	20/07/2021	21/07/2021	26/07/2021	Final	ZAc 3.3
LEW	Lewis Group Ltd	20/07/2021	21/07/2021	26/07/2021	Final	ZAc 195
MHB	Mahube Infrastructure Ltd	20/07/2021	21/07/2021	26/07/2021	Final	ZAc 32
NCS	Nictus Ltd	20/07/2021	21/07/2021	26/07/2021	Final	ZAc 5
RHB	RH Bophelo Ltd	20/07/2021	21/07/2021	26/07/2021	Final	ZAc 15
SAR	Safari Investments RSA Ltd	20/07/2021	21/07/2021	26/07/2021	Final	ZAc 25
VKE	Vukile Property Fund Ltd	20/07/2021	21/07/2021	26/07/2021	Final	ZAc 101.04391
MMP	Marshall Monteagle PLC	20/07/2021	21/07/2021	30/07/2021	Interim	USD 0.019
IVT	Invicta Holdings Ltd	27/07/2021	28/07/2021	02/08/2021	Final	ZAc 60
NP KP	Nampak Preference Share	27/07/2021	28/07/2021	02/08/2021	Regular Cash	ZAc 6
NPP1	Nampak Preference Share	27/07/2021	28/07/2021	02/08/2021	Regular Cash	ZAc 6.5
SCD	Schroder European Real Estate Investment Trust PLC	27/07/2021	28/07/2021	16/08/2021	Regular Cash	EUR 0.0185

Other SA Corporate Actions

Date	Ticker	Company Name	Event Description	Detail
26/07/2021	LTE	Lighthouse Capital Ltd	Mandatory Offer	ZAR7.13 per LTE share tendered;Default - No Action
26/07/2021	LTE	Lighthouse Capital Ltd	Mandatory Offer	ZAR7.13 per LTE share tendered;Default - No Action
26/07/2021	CIL	Consolidated Infrastructure Group Ltd	Delisting	1 unlisted share in exchange for every listed share held
26/07/2021	IPL	Imperial Logistics Ltd	Meeting	GM
26/07/2021	SNV	Santova Ltd	Meeting	AGM
27/07/2021	ADI	Adapit IT Holdings Ltd	General Offer	1.37 HUG shares in exchange for every ADI share tendered
27/07/2021	FDP	Freedom Property Fund Ltd	Delisting	1 unlisted share in exchange for every listed share held
27/07/2021	MEI	Mediclinic International PLC	Meeting	AGM
27/07/2021	EQU	Equites Property Fund Ltd	Meeting	AGM
27/07/2021	TEX	Texton Property Fund Ltd	Meeting	GM
27/07/2021	SOH	South Ocean Holdings Ltd	Meeting	AGM
27/07/2021	YYLBEE	YeboYethu Ltd	Meeting	AGM
28/07/2021	AEL	Allied Electronics Corporation Ltd	Meeting	AGM
29/07/2021	ADR	Adcorp Holdings Ltd	Meeting	AGM
29/07/2021	DTC	Datatec Ltd	Meeting	AGM
30/07/2021	FGL	Finbond Group Ltd	Meeting	AGM
30/07/2021	SRE	Sirius Real Estate Ltd	Meeting	AGM
30/07/2021	RBX	Raubex Group Ltd	Meeting	AGM
30/07/2021	CVW	Castleview Property Fund Ltd	Meeting	AGM
30/07/2021	DCP	Dis-Chem Pharmacies Ltd	Meeting	AGM
30/07/2021	ISB	Insimbi Industrial Holdings Ltd	Meeting	AGM
30/07/2021	REN	Renegen Ltd	Meeting	AGM

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